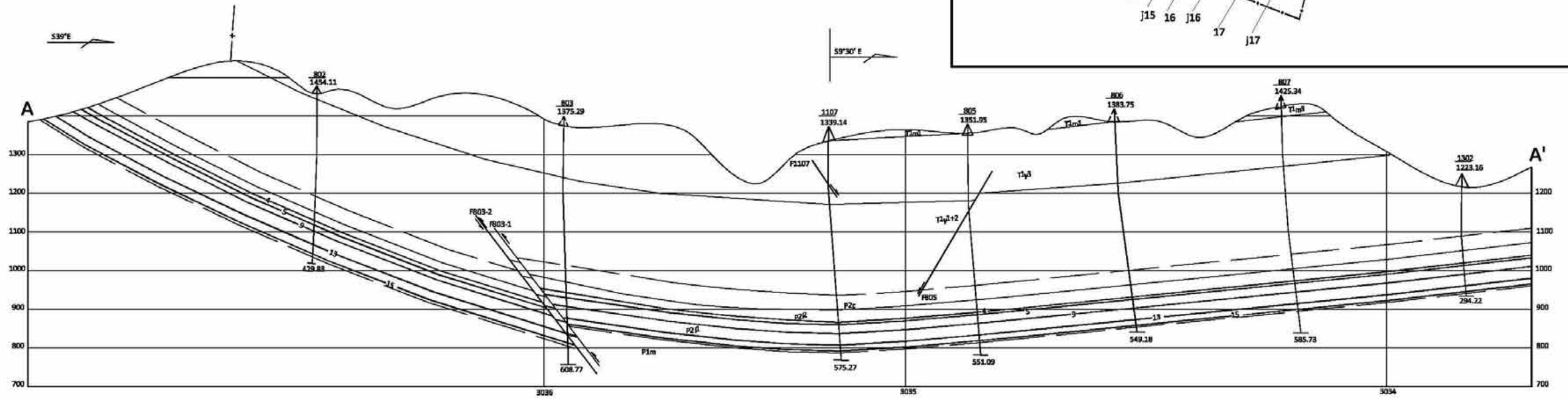
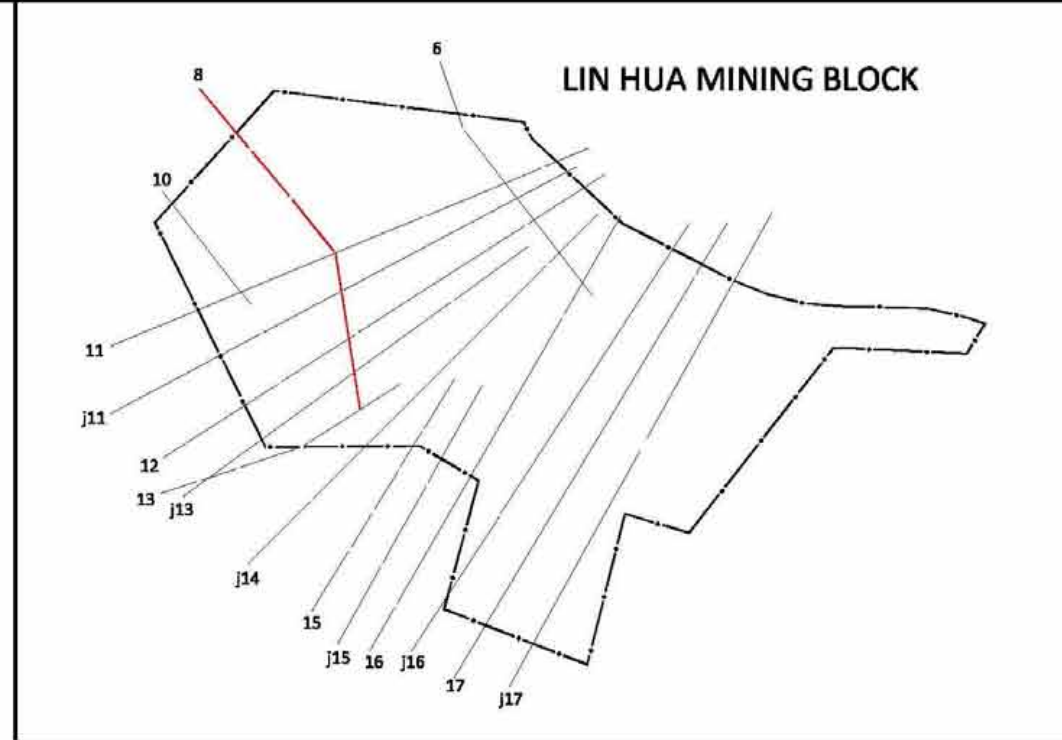


Exhibit 1:  
Cross Section #8

# Exhibit 1: Cross Section #8



802				803				1107				805				806				807				1302			
Coal Seam	Depth (m)	Thickness (m)	Elevation (m)	Coal Seam	Depth (m)	Thickness (m)	Elevation (m)	Coal Seam	Depth (m)	Thickness (m)	Elevation (m)	Coal Seam	Depth (m)	Thickness (m)	Elevation (m)	Coal Seam	Depth (m)	Thickness (m)	Elevation (m)	Coal Seam	Depth (m)	Thickness (m)	Elevation (m)	Coal Seam	Depth (m)	Thickness (m)	Elevation (m)
4	331.00	1.58-0.45(0.44)0.59	1125.61	4	436.95	3.88	839.46	4	473.05	2.70	867.30	4	458.87	1.84	894.32	4	458.90	0.50	924.04	4	458.10	1.78-0.63(0.78)0.37	969.72	4	204.10	1.84-0.30(0.60)0.94	1019.30
5	342.08	0.97	1114.77	5	450.95	2.77-0.96(0.67)1.14	925.48	5	482.70	1.09	857.70	5	470.65	0.90	882.63	5	466.40	1.52-0.14(0.20)1.18	920.80	5	463.90	1.46	963.98	5	208.50	1.15	1014.91
9	358.15	1.95	1099.05	9	462.87	1.58	913.58	9	503.35	5.79	837.16	9	490.00	3.40-2.90(0.28)0.22	863.44	9	483.90	2.53	903.51	9	483.70	3.36	944.41	9	229.65	3.79-3.19(0.25)0.35	993.83
13	396.55	150-0.21(0.52)0.67	1061.63	13	502.05	1.32-0.27(0.28)0.77	874.49	13	537.35	1.52-0.32(0.19)1.01	803.66	13	523.90	0.54	829.83	13	517.35	2.04-0.18(0.38)0.40(0.54)0.54	870.52	13	517.20	0.51	911.32	13	262.30	2.28-0.30(0.20)0.40(0.89)0.49	961.30
15	418.45	0.41	1040.28	15	540.00	3.56	836.66	15	554.62	1.34-0.86(0.12)0.36	786.20	15	537.70	0.70	816.16	15	535.40	1.09-0.18(0.15)0.51(0.15)0.10	852.72	15	529.40	0.49	899.27	15	273.60	0.71-0.05(0.41)0.22(0.11)0.19	950.04

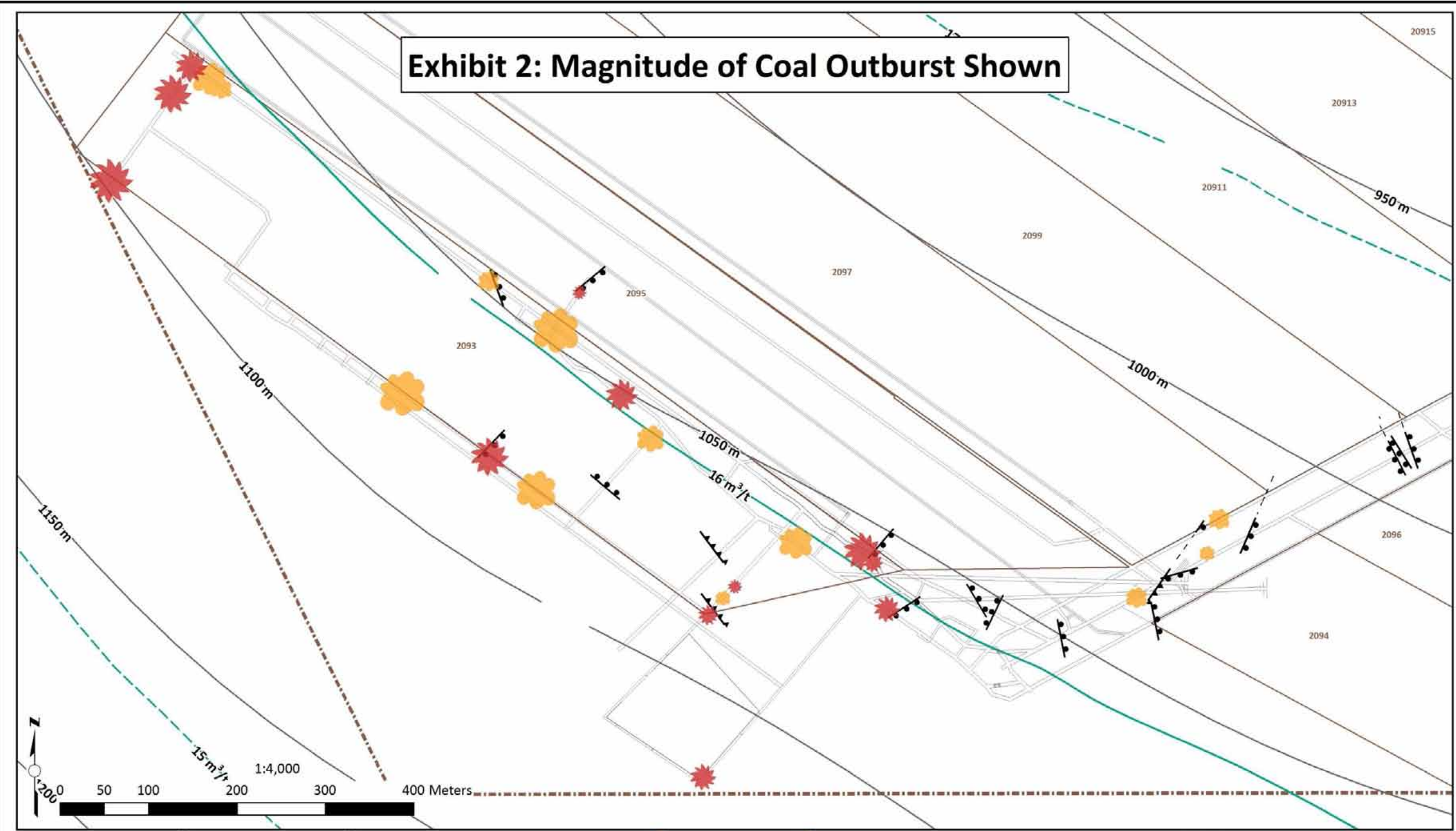
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U.S. ENVIRONMENTAL PROTECTION AGENCY  
LIN HUA FEASIBILITY STUDY  
CROSS SECTION #8

Exhibit 2:  
Magnitude of Coal Outbursts and Bumps

# Exhibit 2: Magnitude of Coal Outburst Shown

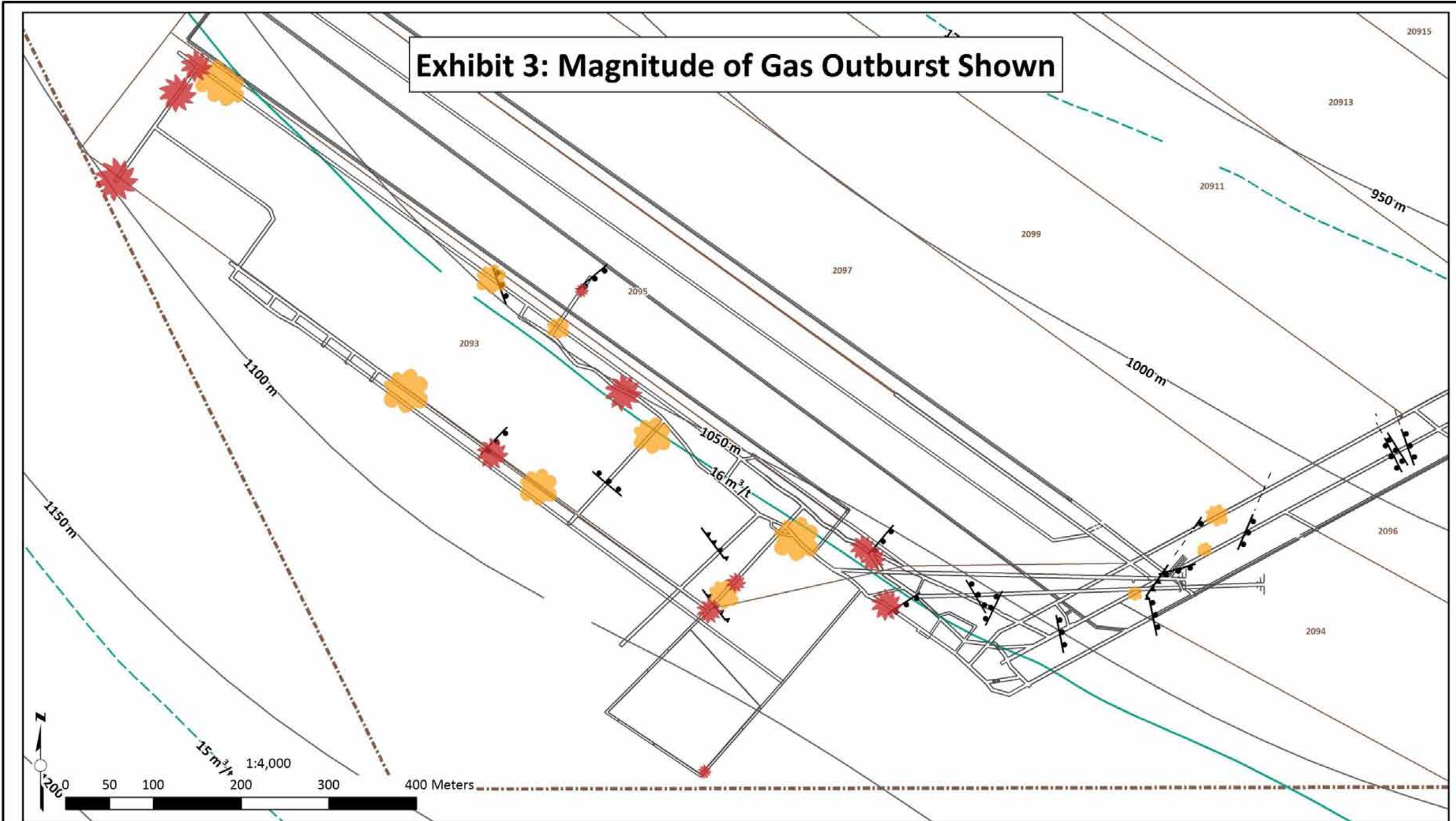


10 - 25 t Outburst	101 - 200 t Outburst	301 - 477 t Outburst	18 - 20 t Bump	61 - 80 t Bump	101 - 154 t Bump	Coal #9 Measured Gas Content	Normal Fault - Balls on Hanging Wall
26 - 50 t Outburst	201 - 300 t Outburst		21 - 40 t Bump	81 - 100 t Bump		Coal #9 Predicted Gas Content	Reverse Fault - Teeth on Hanging Wall
51 - 100 t Outburst			41 - 60 t Bump			Coal #9 Structure Contours	Inferred Extension of Geologic Structure
						Mine Entryways	Linhua Mining Area Boundary
							Planned Mining with Panel Number

Source: Lin Hua Mining Co., Ltd. Guizhou

# Exhibit 3: Magnitude of Coal Outburst Shown

### Exhibit 3: Magnitude of Gas Outburst Shown

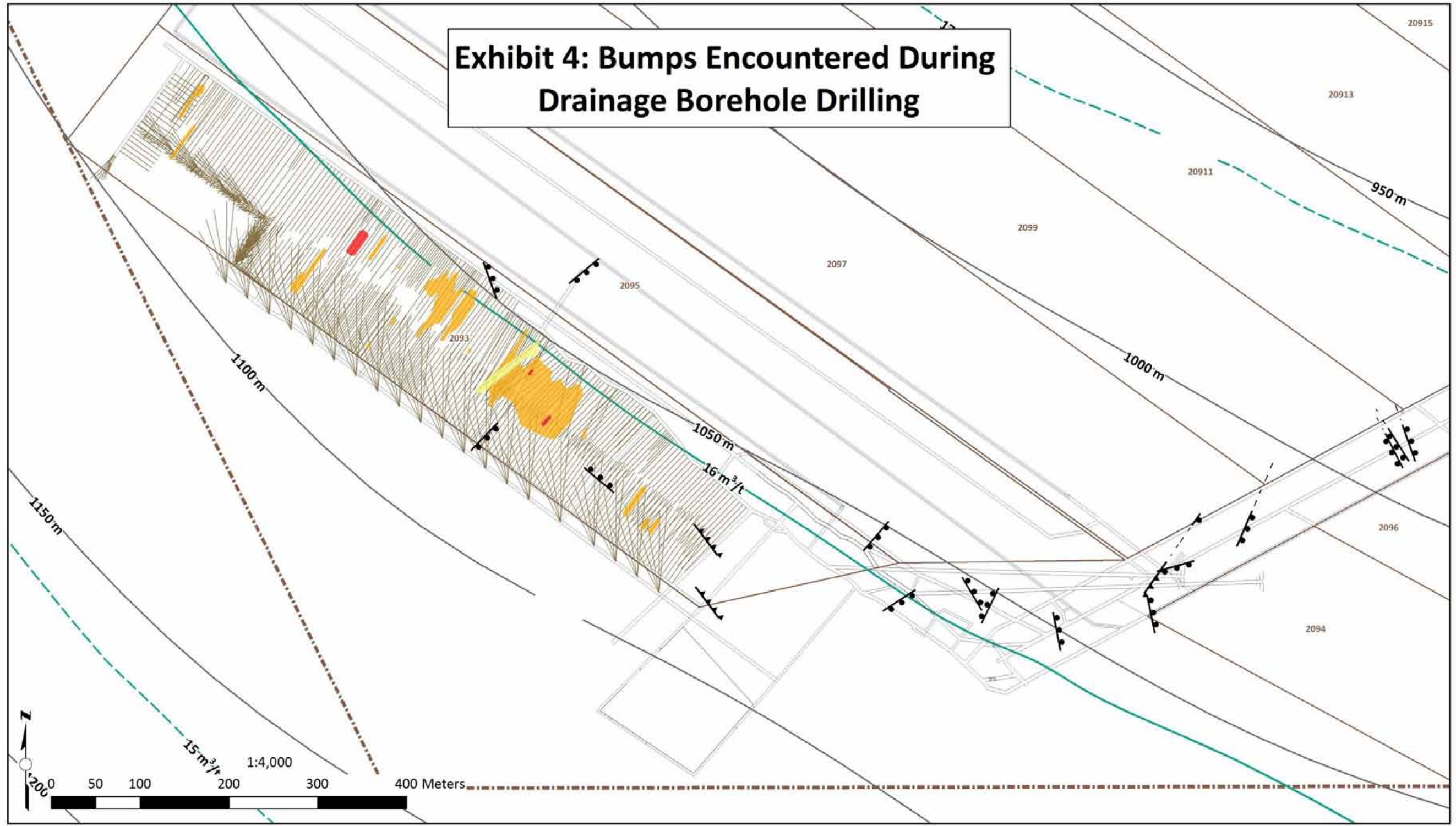


100 - 3,000 m <sup>3</sup> Outburst	12,001 - 24,000 m <sup>3</sup> Outburst	50,001 - 195,200 m <sup>3</sup> Outburst	600 - 1,000 m <sup>3</sup> Bump	5,001 - 10,000 m <sup>3</sup> Bump	16 m <sup>3</sup> /t Coal #9 Measured Gas Content	Normal Fault - Balls on Hanging Wall
3,001 - 6,000 m <sup>3</sup> Outburst	24,001 - 50,000 m <sup>3</sup> Outburst		1,001 - 2,500 m <sup>3</sup> Bump	10,001 - 40,000 m <sup>3</sup> Bump	15 m <sup>3</sup> /t Coal #9 Predicted Gas Content	Inferred Extension of Geologic Structure
6,001 - 12,000 m <sup>3</sup> Outburst			2,501 - 5,000 m <sup>3</sup> Bump		1250 m Coal #9 Structure Contours	Reverse Fault - Teeth on Hanging Wall
					Mine Entryways	Linhua Mining Area Boundary
					Original Mining Panel	

Source: Lin Hua Mining Co., Ltd. Guizhou

# Exhibit 4: Bumps Encountered During Drainage Borehole Drilling

# Exhibit 4: Bumps Encountered During Drainage Borehole Drilling



- Light Bump Encountered
- Moderate Bump Encountered
- Severe Bump Encountered
- Panel 2093 Drainage Boreholes
- 16 m<sup>3</sup>/t Coal #9 Measured Gas Content
- 15 m<sup>3</sup>/t Coal #9 Predicted Gas Content
- 1250 m Coal #9 Structure Contours
- Linhua Mining Area Boundary
- Original Mining Panel
- Mine Entryways
- Normal Fault - Balls on Hanging Wall
- Inferred Extension of Geologic Structure
- Reverse Fault - Teeth on Hanging Wall

Source: Lin Hua Mining Co., Ltd. Guizhou

Exhibit 5:  
Stratigraphic Column

