



## Keith Martin

PARTNER

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### Practice Description

Keith Martin's principal areas of practice are tax and project finance. He is a transactional lawyer who advised 88 companies last year and worked on transactions in the United States and 14 foreign countries. He also lobbies Congress and the Treasury Department on policy issues.

### Activities and Affiliations

- **Speaker:** Mr. Martin is a frequent speaker on issues affecting the project finance community. Recent talks include at the US Power Financing conference in New York in November 2003, the Independent Energy Producers annual meeting in California in September 2003, a conference on opportunities in the distressed power sector in London in July 2003, the Edison Electric Institute tax conferences in Santa Fe and Vancouver in November and June 2003, the Meridian Tax Credit Conference in May 2003, the US Fire Sale webcast in April 2003, the Financing Wind Power Projects conferences in December and March 2003 and October 2002, the Buying, Selling & Investing in Energy Assets conferences in October, July and February 2003, and the Electricity Agenda workshop in January 2003.
- **Editor:** *Project Finance NewsWire*, and a contributing editor of *International Tax Report*, *Practical US/International Tax Strategies* and *Natural Gas & Electricity* magazine.
- **Author:** He is the author of more than 120 articles on project finance subjects. Recent papers include:
  - "Tax Issues in Project Sales," *Project Finance NewsWire*, February 2003
  - "Tax Issues and Incentives for Windpower Projects," *Project Finance NewsWire*, December 2002
  - "Corporate Tax Shelter Disclosure," *Project Finance NewsWire*, December 2002
  - "Potential Effects of Invading Iraq," *Project Finance NewsWire*, October 2002
  - "Corporate Inversions," *International Tax Review*, May 2002
  - "Synfuel and Section 29 Tax Credits," *Proceedings, Energy and Mineral Law Institute*, May 2002

- “Storm Over Argentina,” *Project Finance NewsWire*, February 2002
- “Fallout from Enron,” *Metropolitan Corporate Counsel*, January 2002
- “Municipal Power Deals,” *Project Finance Monthly*, February 2001
- “Latest Tax Angles for Latin American Projects,” *Practical Latin American Tax Strategies*, September 1999
- “Cross Border Leasing,” *Proceedings, EEI Tax School*, July 1997
- “Tax Issues and Opportunities in Restructuring Contracts,” *Project Finance International*, April 1997
- “Beware the Foreign Corrupt Practices Act,” *International Commercial Litigation*, October 1996
- Honors: He is listed as one of the world's leading project finance lawyers in the latest Chambers global directory published in London.

#### Education and Professional Background

- Wesleyan University, B.A., 1974
- George Washington University, J.D., 1977
- The London School of Economics, M.Sc., 1978
- Legislative Assistant, Senator Henry M. Jackson (D.-Washington), 1974-1977
- Counsel, Senator Daniel Patrick Moynihan (D.-New York), 1979-1982
- Joined Chadbourne & Parke LLP in 1983 as a partner

#### Practice Areas

- Tax
- Project finance
- Foreign Corrupt Practices Act and U.S. trade sanctions