# **EQuIS Training**

**EQuIS Workflow and EQuIS Professional** 

APRIL 26, 2016



Janet Magurn, President Tinna Chan, Systems Engineer

#### Introductions

- •What is your background?
  - RPMs?
  - Hydros?
  - Risk Assessors?
  - Other?
- •Have you ever used EQuIS?
  - EQuIS Professional?
  - EQuIS Enterprise?
  - EQuIS Data Processor (EDP)?
- •What software do you use?
- ·What would you like to get out of this class?



# **Introduction to EQuIS**



## Agenda

- Introduction to EQuIS Products and Workflows
- EarthSoft Resources
- Basic EQuIS Concepts and Terminology
- EQuIS Professional
  - Navigation
  - Crosstab Reports
  - Graphs and Charts
- EQuIS for ArcGIS
- •EQuIS Data Processor (EDP) Discussion



#### Objectives

- •Understand the difference between EQuIS Professional and EQuIS Enterprise
- Explore EQuIS Workflows
- Review available resources provided by EarthSoft
- Learn how data is organized in the EQuIS database
- Review EQuIS-specific terminology



# What is EQuIS?

Environmental
Quality
Information
Systems

**EQuIS™** is the most widely used environmental data management workflow in the world and helps thousands of organizations manage *environmental*, *geotechnical*, *limnological* and "other" sample data.



#### One Database, Two User Interfaces

#### **EQuIS Schemas**











EQuIS provides two sets of modules for different user types connected to the same Oracle or SQL Server database.

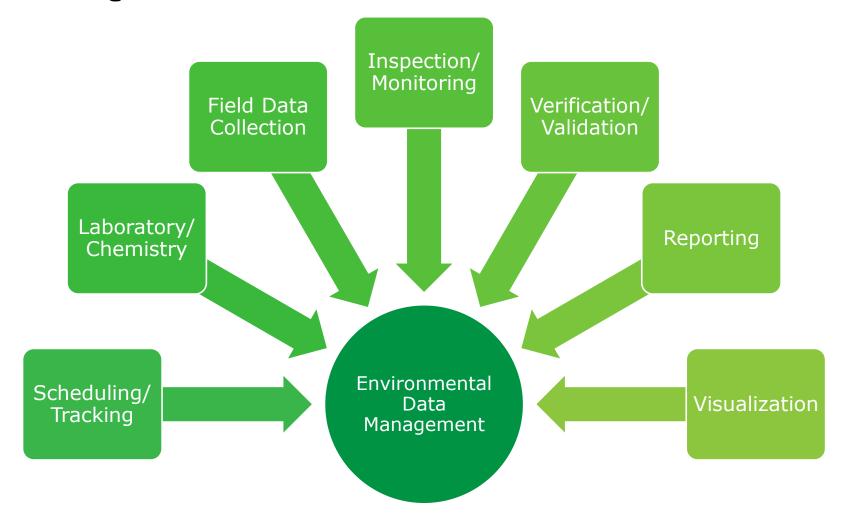
- Data managers, Scientists
- Desktop application (installation)
- Data importing, editing
- Advanced analysis, modeling\*
- Ultimate power and flexibility

- Managers, Auditors, Executives
- Web application (no installation)
- Same database, same data
- Simple, quick, easy to use
- Workflow Automation



<sup>\*</sup> May require additional third-party software

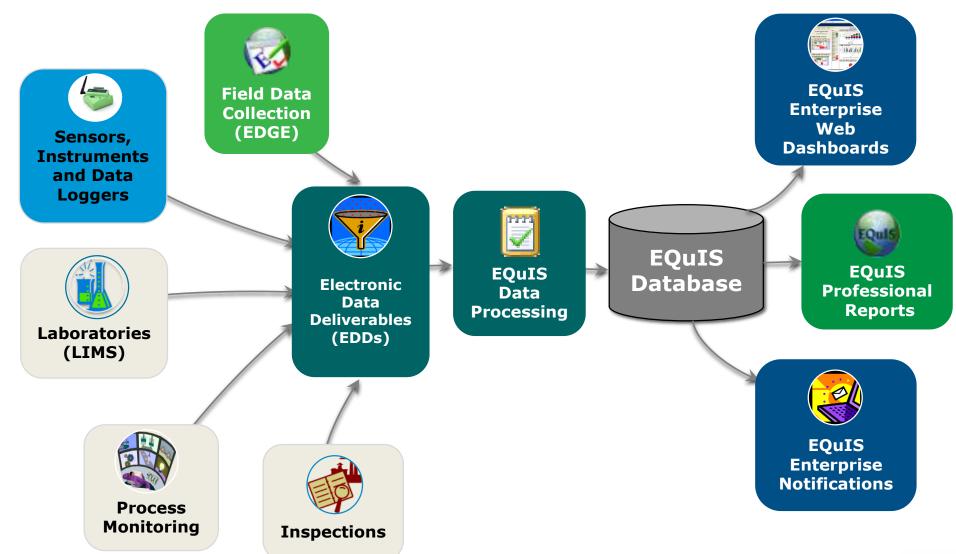
## **EQuIS Products and Workflows**



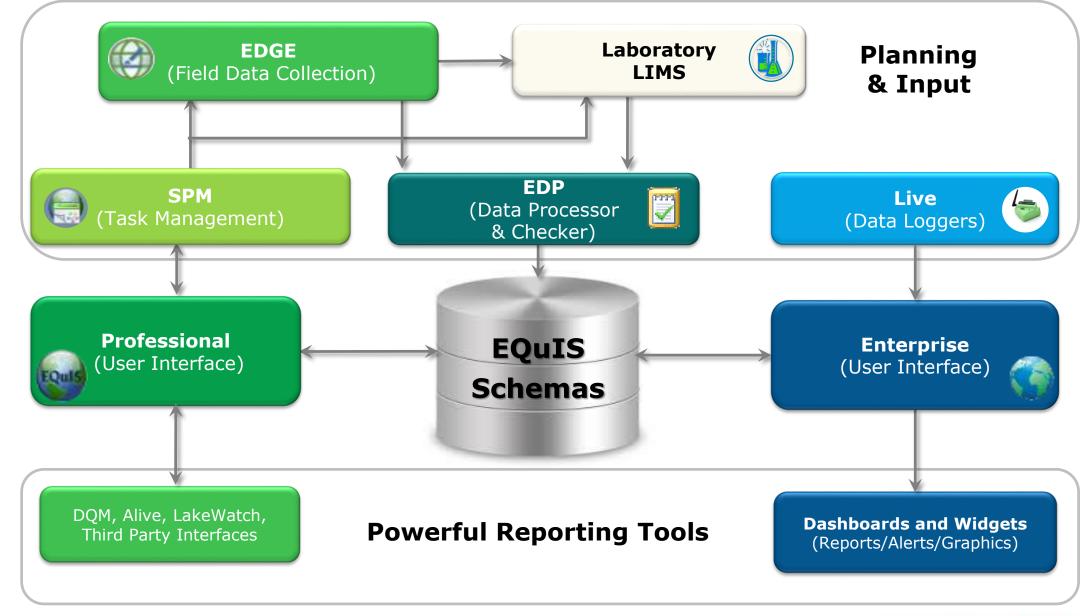
Own the workflow, make better decisions



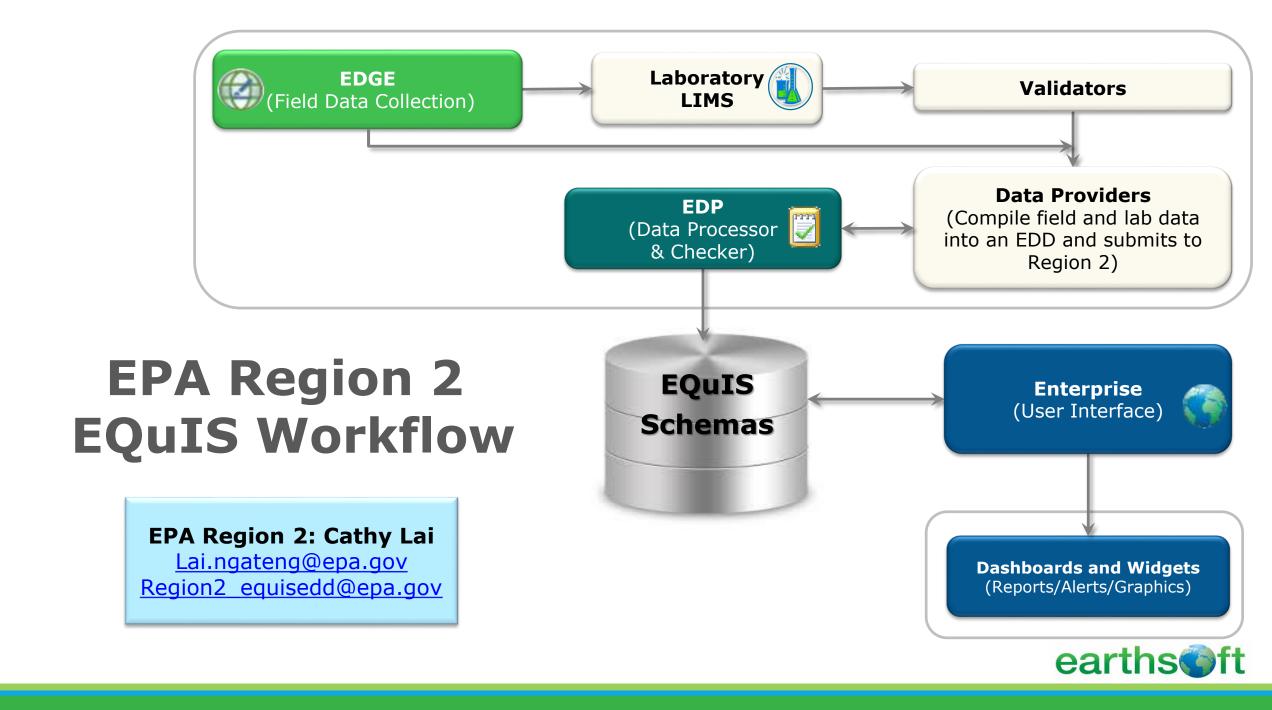
## **EQuIS Workflow View**

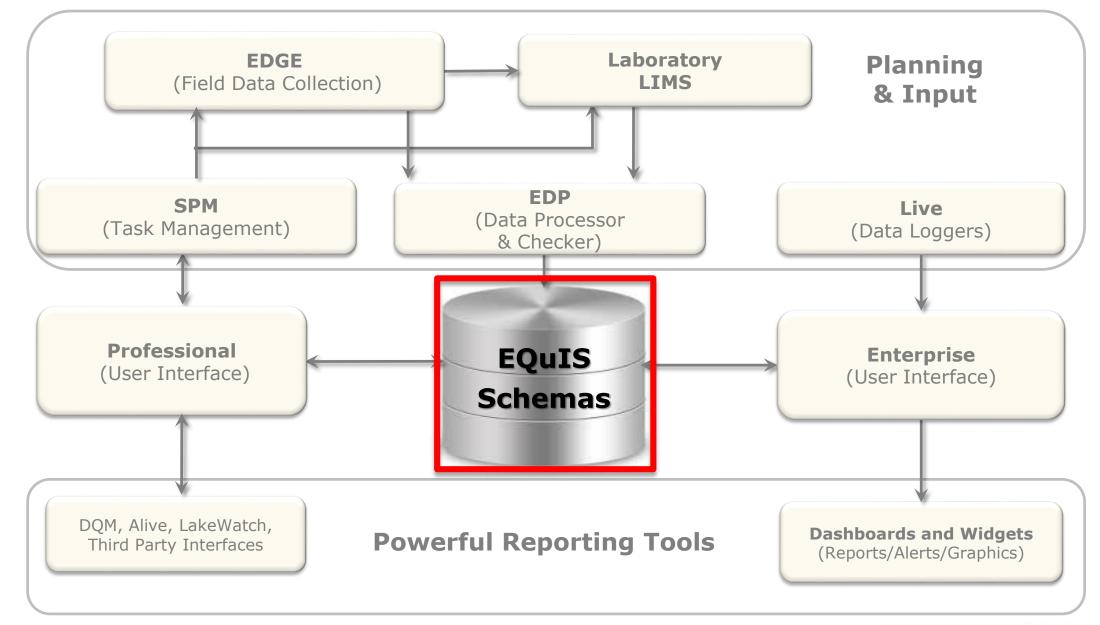






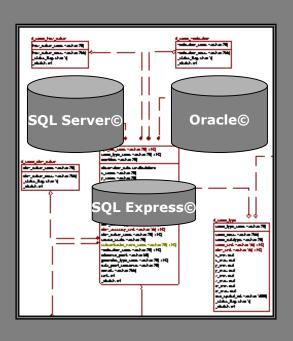




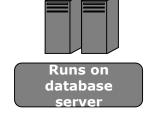




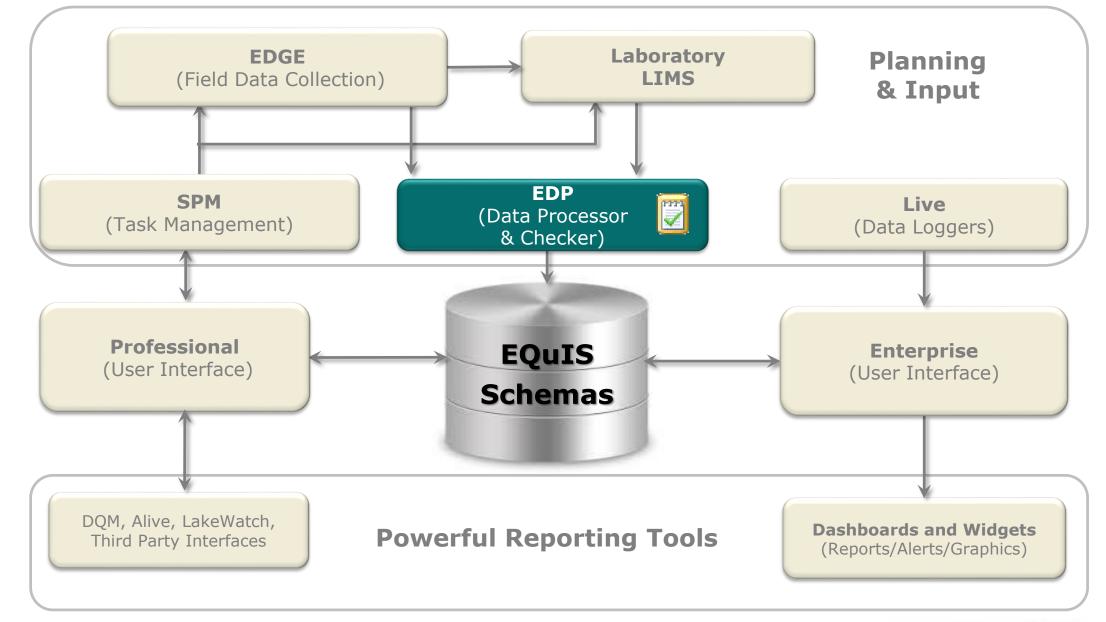
# EQuIS Database



- Schemas for environmental data management
- Oracle, Microsoft Azure, Microsoft SQL Server, SQL Server Express
- One project to thousands of projects within in single database







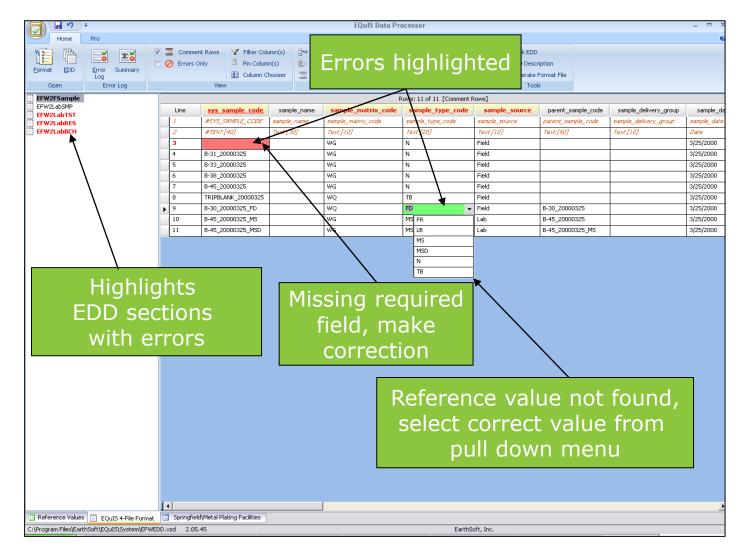


# EDP Purpose

- Check Electronic Data Deliverables, (EDDs) for formatting, logic
- ☐ Find, view, and CORRECT errors
- Easily find the "needle in the haystack

# **Standalone EDP and Professional EDP**





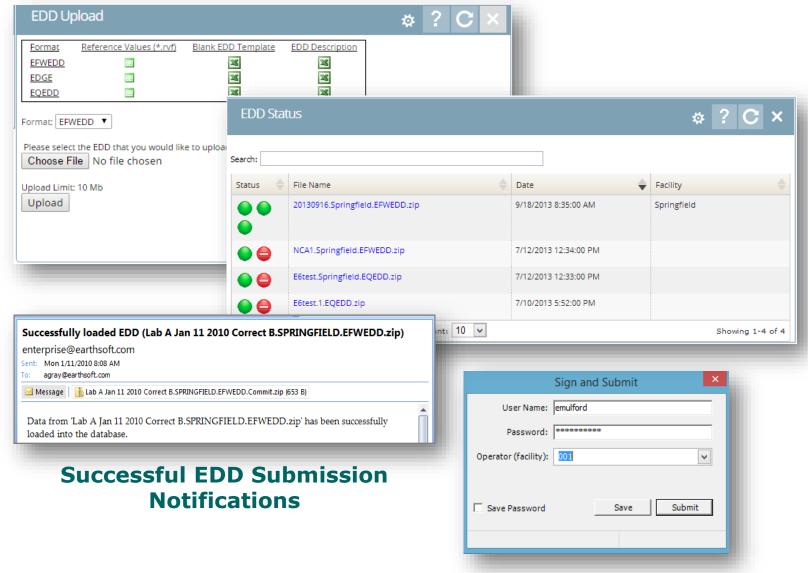




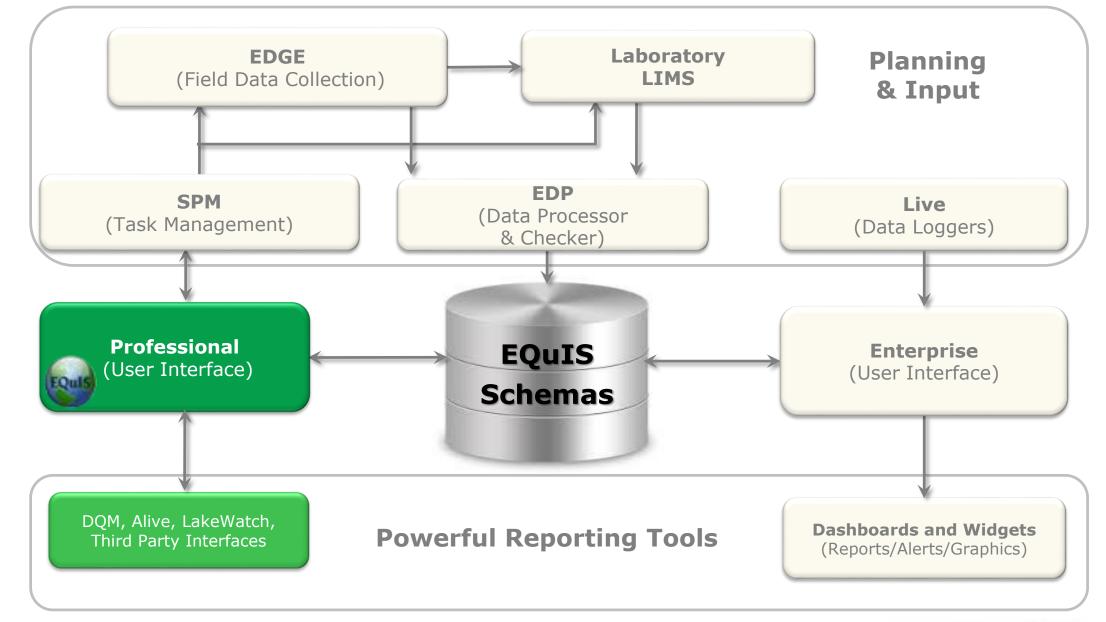
- Automated Workflow receives (via ftp, email, or web) and processes EDDs.
- Acceptance and/or rejection notifications are automatically sent.



#### **Enterprise EDP**



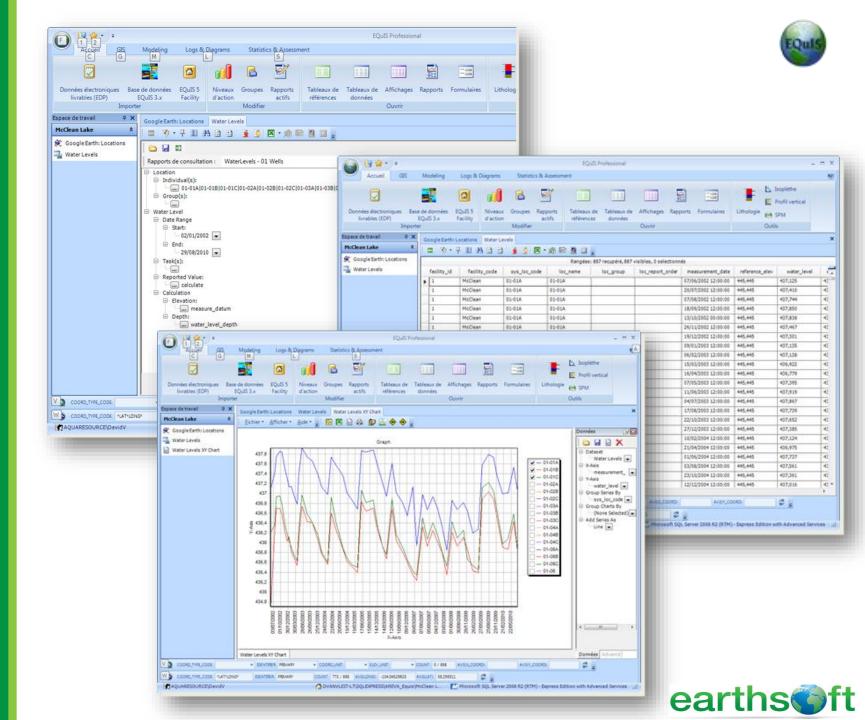






# EQuIS Professional Reports

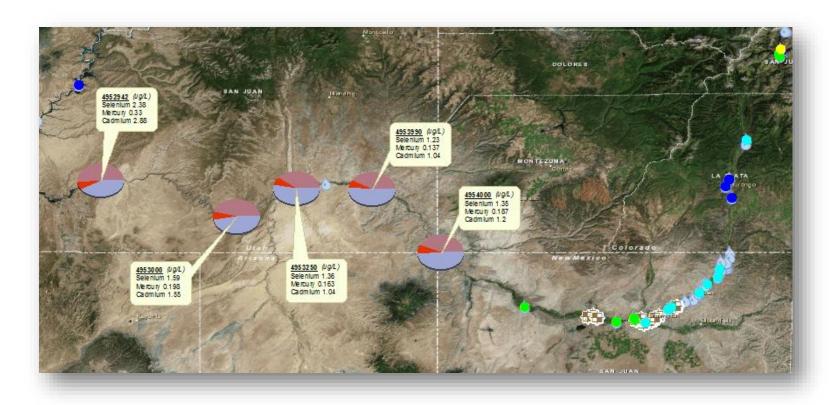
- Contamination plumes
- Groundwater gradients
- Graphs, tabular and crosstab reports,
- Advanced, formatted print-ready reports



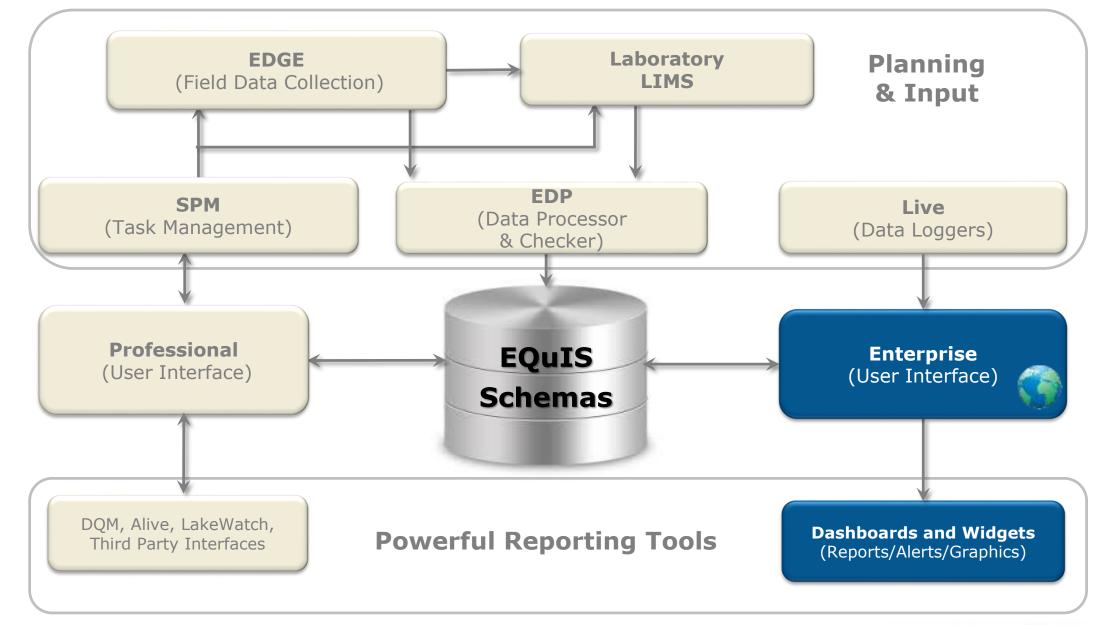


# EQuIS for ArcGIS Purpose

- Access EQuIS data directly within ArcGIS Desktop
- Add EQuIS layers to an ArcGIS Map
- Link to industryleading third party applications





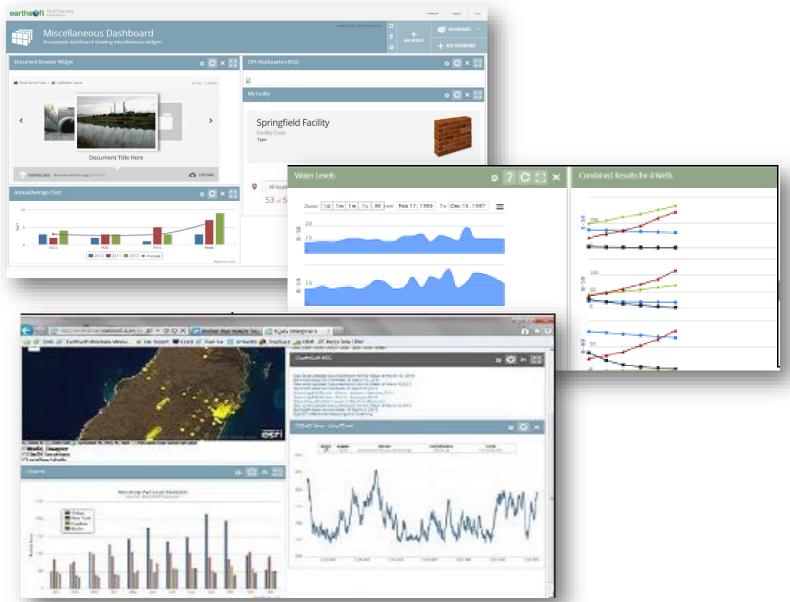




Highly configurable dashboards and project-specific widgets for endless flexibility.

#### **Dashboards and Widgets**







- Export to Google Earth, Excel, GIS and other popular formats.
- Map directly in EQuIS Enterprise with the Map Widget and ArcGIS Online

#### **Reports**



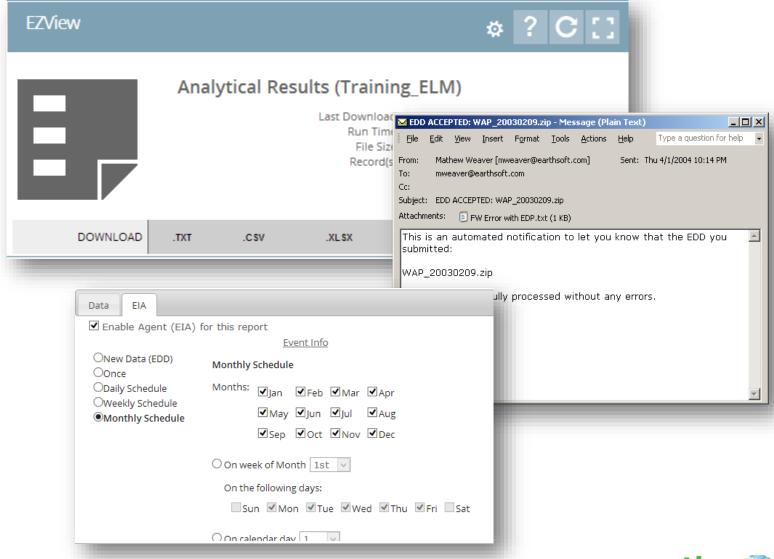


EQuIS Information Agents (EIAs) automatically send reports when

- New data arrives
- Exceedances occur
- Based on a scheduled event...

#### **EIA Workflow Automation**



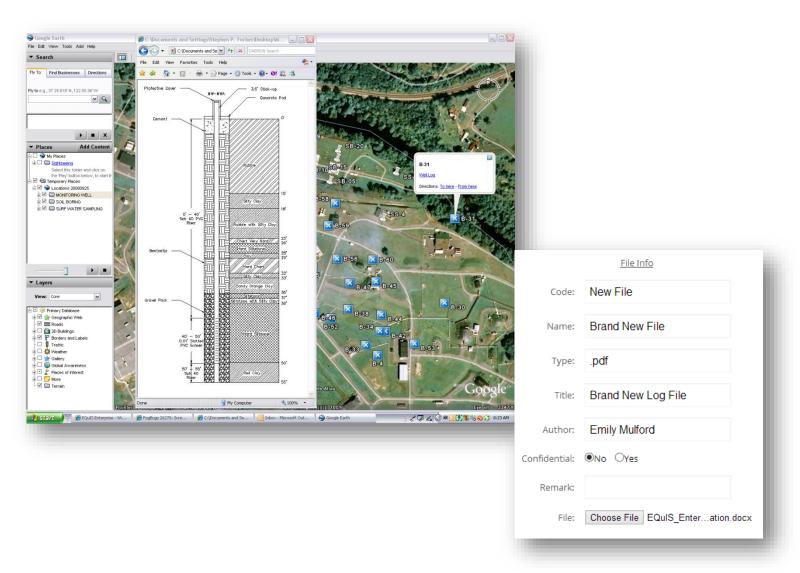




Use the Explorer widget in EQuIS Enterprise, to take drawings, graphs, photos, etc. and associate them to a location.

#### **Document Management**







#### Available EarthSoft Resources



#### **EQuIS** Resources

- EarthSoft Community Center- <a href="http://community.earthsoft.com">http://community.earthsoft.com</a>
  - Online Data Dictionary
  - Online Documentation
  - EQuIS Academy Recordings and other Downloads
  - Discussion Forum
- EarthSoft Website- <a href="http://www.earthsoft.com">http://www.earthsoft.com</a>
  - Upcoming Training Schedule
  - Additional Product Information and Corporate Overview
  - Upcoming Office Hours and Previous Office Hour Videos
  - Lists of available EDD Formats
- For support, the designated Point of Contact (POC) may contact support@earthsoft.com



#### **EQuIS Webpages**

 EPA Region 2 Format Download Pagehttp://earthsoft.com/products/edp/edp-format-for-epar2/



Home About Earth Soft Products EQuIS Online Newsroom Support Follow Earth Soft

#### US EPA Region 2 EDP Format

EPA Region 2 EDP Download								
Name	Size	Туре	Modified					
EDP Version 6.4 32 bit (x86)   64 bit (x64)	35.2 MB	.zip	August 07, 2015					
EPA Region 2 Format File	741.5 KB	.zip	September 15, 2015					
EPA Region 2 Format Reference Values	226 KB	.zip	April 4, 2016					

For guidance and inquiries regarding the EPA Region 2 Format, Reference values, or EDD submittals, please go to: EPA Region 2 Superfund EDD Information..

#### Learn More

#### Quicklinks

\* support@earthsoft.com
Corporate Overview
EarthSoft Community Center
Evaluate EQuIS
Maintenance Renewal
News and Information
Register Software





#### **EQuIS Webpages**

• EPA Region 2 Format Download Pagehttp://earthsoft.com/products/edp/edp-format-for-epar2/

 EPA Region 2 Superfund Electronic Data Submission Guidance <u>https://www.epa.gov/superfund/region-2-superfund-electronic-data-submission</u>

 For technical EQuIS support, EPA Region 2 EQuIS users may contact:

**Cathy Lai** 

Lai.Ngateng@epa.gov

Region2 EQUISedd@epa.gov



# Basic Concepts and Terminology



# What are we going to talk about?

#### **General Database Terms**

- Relational Databases
- One-to-Many Relationships
- Parent-Child Relationships
- Primary Keys
- Referential Integrity

#### **EQuIS-specific Terms**

- Data Tables
- Reference Tables
- Facilities
- Locations
- Location Groups

- Location Groups
- Analytes
- Analyte Groups
- Action Levels
- Crosstab Reports

# **Environmental Sampling Terms**

- CAS RNs
- Sample Types
- Matrices
- EDDs
- E-Data

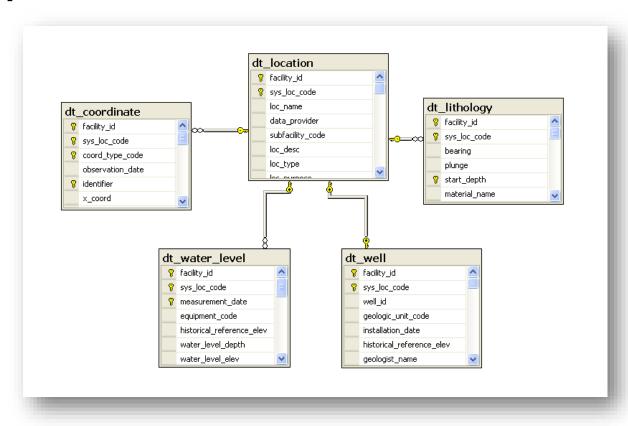


#### General Database Terms



#### **Relational Databases**

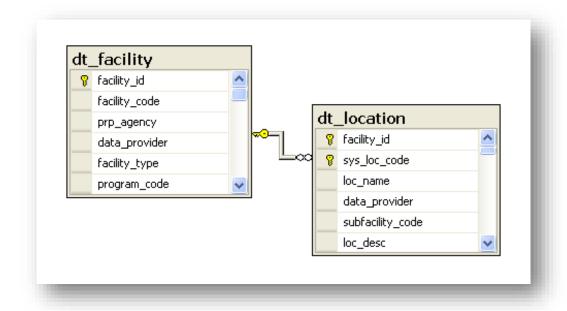
Relational databases stores their data in tables and can enforce restrictions on the data by a set of rules called relationships.





#### **One-to-Many Relationships**

One-to-many relationships are relationships in which a record in one table can be related to many records in another table.



There can be many sampling points within a single project site.

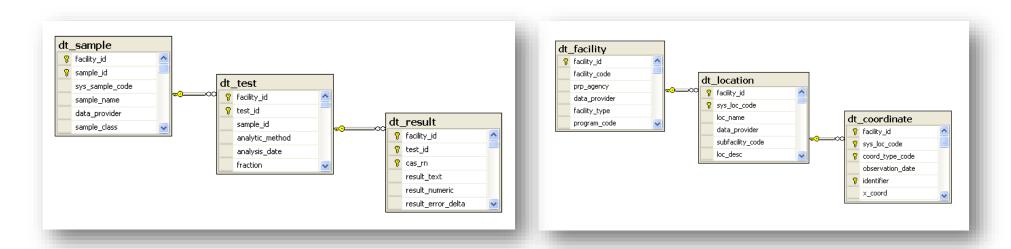
For example, "Gas Station X" may contain 8 different monitoring wells.



#### **Parent-Child Relationships**

Parent-child relationships are rules that enforce organization in a database by requiring a record in a child table to have a corresponding record in a parent table.

The structure allows repeating information using parentchild relationships: each parent can have many children but each child only has one parent.





#### **Primary Keys**

A <u>Primary key</u> is a field or a set of fields in a table that constitute a unique record within that table.

<u>cas rn</u>	chemical_name ∇	sort_order		facility id	sys loc code ▽	coord type code ♥	<u>identifier</u> ▽
7440-66-6	Zinc		r	1	B-30	LAT LONG	1
75-35-4	Vinylidene Chloride			1	B-30	STATE PLANE	1
75-01-4	Vinyl Chloride			1	B-30	UTM_17N	HISTORICAL
108-05-4	Vinyl Acetate			1	B-30	UTM_17N	PRIMARY
7440-62-2	Vanadium (Fume Or Dust)			1	B-31	LAT LONG	1
75-69-4	Trichlorofluoromethane			1	B-31	STATE PLANE	1

One primary key field in this table allows for each chemical to be listed only once.

A set of primary key fields this table allows for storage of multiple coordinate systems per sampling point.

#### Primary keys must be:

- 1) populated (not null)
- 2) unique



#### **Referential Integrity**

Referential integrity is the collective set of rules that ensures consistent data within the database, including

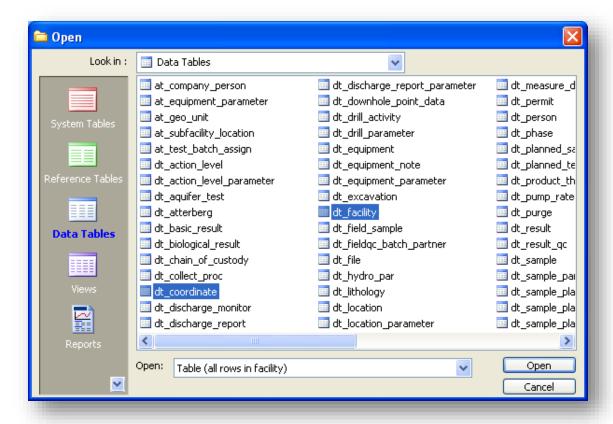
- Primary Keys
- One-to-Many Relationships
- Parent-Child Relationships



# **EQuIS-specific Terms**



#### **Data Tables**



Data tables contain information acquired from, derived from, or describing some part of a specific project.

Data tables are designated by the prefix DT\_, as in DT\_SAMPLE.



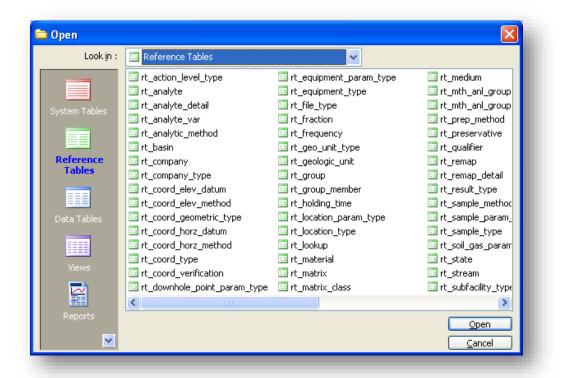
#### **Reference Tables**

Reference tables contain lists of reference values, valid values or look-up values.

Reference tables are designated by the prefix RT\_, as in RT\_ANALYTE.

#### rt\_analyte...

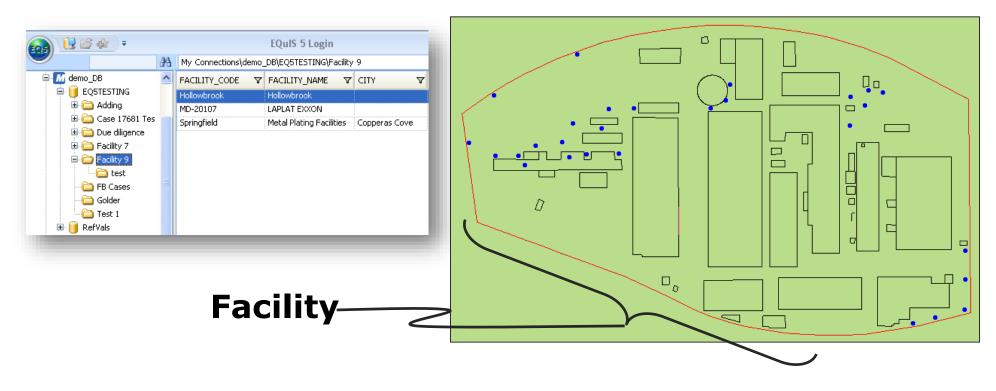
Cas rn	<b>Chemical Name</b>
000056-55-3	Benz(a)anthracene
000065-85-0	Benzoic Acid
000067-64-1	Acetone
000071-43-2	Benzene
000074-83-9	Bromomethane
000074-87-3	Chloromethane
000075-01-4	Vinyl chloride





### **Facilities**

Facilities are the physical (site) or logical (project) extent of data that is made available for reporting or modeling.

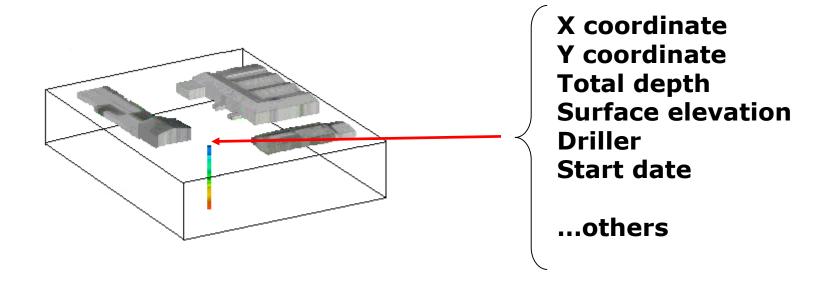




### **Locations**

Locations are uniquely designated sampling points, typically on the ground surface, that can be identified spatially by x, y, and z coordinates.

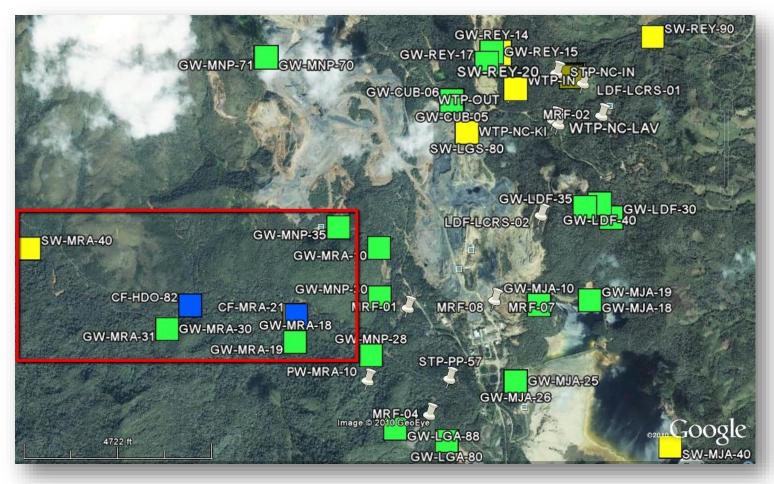
Stored in EQuIS in DT\_LOCATION as a "SYS\_LOC\_CODE".





## **Location Groups**

Location Groups are collection of locations for reporting and graphing.





## **Analytes**

'Analytes' are defined as the substance you analyze or quantify by an analytical procedure.

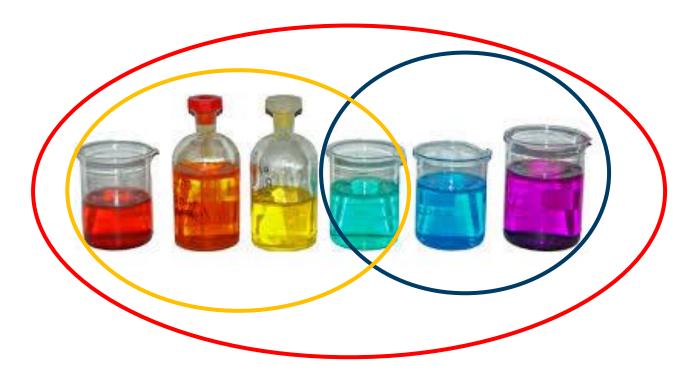
Many different names can be used to mean the same thing: analyte, chemical, compound, constituent, contaminant, determinant...





## **Analyte Groups**

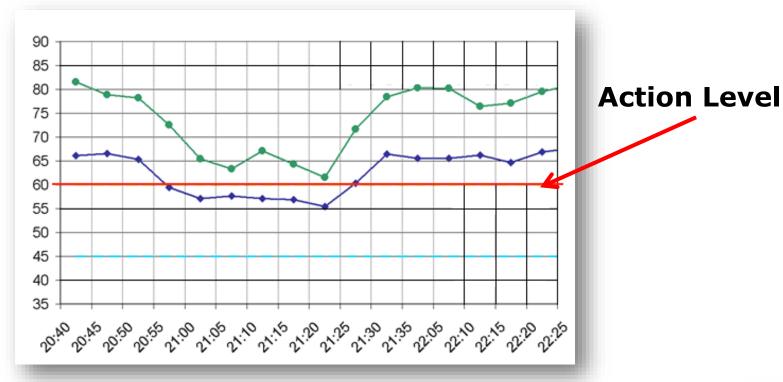
Analyte Groups are collections of analytes for reporting and graphing.





## **Action Levels**

Action levels are values against which results or parameter measurements are compared to. Action Levels may also be referred to as standards, comparison criteria, or other names.





## **Crosstab Reports**

#### Data as contained in a database:

	facility_id	facility_code	sys_loc_code	loc_group	loc_report_order	sys_sample_code	sample_name	sample_date
١	1	Springfield	B-30	MONITWELLS	1	B-30_19970315	B-30_19970315	3/15/1997
	1	Springfield	B-30	MONITWELLS	1	B-30_19970613	B-30_19970613	6/13/1997
	1	Springfield	B-30	MONITWELLS	1	B-30_19970911	B-30_19970911	9/11/1997
	1	Springfield	B-30	MONITWELLS	1	B-30_19971210	B-30_19971210	12/10/1997
	1	Springfield	B-30	MONITWELLS	1	B-30_19980310	B-30_19980310	3/10/1998
	1	Springfield	B-30	MONITWELLS	1	B-30_19980608	B-30_19980608	6/8/1998
	1	Springfield	B-31	MONITWELLS	2	B-31_19970315	B-31_19970315	3/15/1997
	1	Springfield	B-31	MONITWELLS	2	B-31_19970613	B-31_19970613	6/13/1997
	1	Springfield	B-31	MONITWELLS	2	B-31_19970911	B-31_19970911	9/11/1997

							Chemical Name:	Cis-1,2-Dichloroet	Trichloroethylene	Vinyl Chloride
Cross T	abbed	data:				Location	Sample			
					•	B-30	B-30_19970315	< 0.005 ug/l	< 0.005 ug/l	< 0.005 ug/l
		TABLE 4 Project: Springfield				B-30	B-30_19970613	< 0.005 ug/l	< 0.005 ug/l	< 0.005 ug/l
		Groundwater Analytical Re	esults			B-30	B-30_19970911	< 0.005 ug/l	< 0.005 ug/l	< 0.005 ug/l
		Sample ID	B-30_19970315	B-30_199		B-30	B-30_19971210	< 0.005 ug/l	< 0.005 ug/l	< 0.005 ug/l
		Sampling Date Units	3/15/1997 ug/1	6/13/19 ug/1		B-30	B-30_19980310	< 0.005 ug/l	< 0.005 ug/l	< 0.005 ug/l
	2009 Commerical Levels	2009 Residential Levels	-			B-30	B-30_19980608	< 0.005 ug/l	< 0.005 ug/l	< 0.005 ug/l
NASTY VOCS						B-31	B-31_19970315	< 0.005 ug/l	< 0.005 ug/l	< 0.005 ug/l
BENZENE	3.7	1.2	57.82				0.01_1771.0010	101000 09/1	10,000 09/	10.000 09/
Methyl T-Butyl Ether (MTBE)	15	15	35.62		45.39	9 60.6				
Vinyl Chloride	0.28	0.030	< 0.005		< 0.00	5 < 0.005				
PRIORITY METALS				1						
Copper	1000	630	NA		N.					
Lead	15	15	NA		N.	A NA				
TOTAL BTEX	2.7	1.0	<b>55</b> 00		27.2	20.67				
BENZENE	3.7	1.2	57.82		37.3	7 23.67				

Crossed tabbed data is much easier to read and understand.



# Environmental Sampling Terms



#### **CAS RNs**

CAS RNs are abbreviations for Chemical Abstracts Service Registry Numbers. The CAS RN, often referred to as "CAS number," is a unique numeric identifier which refers to a chemical substance.

For example, 58-08-2 is the CAS Registry Number for caffeine.

**Compare to chemical name synonyms:** 

661-97-2 ...1,2-Dichloro-1,1,2,3,3,3-hexafluoropropane

also 1,1,1,2,3, 3-Hexafluoro-2,3-dichloropropane

CFC-216 vs. Freon 216

#### To find CAS numbers, visit

- http://www.cas.org
- http://www.chemfinder.com



## **Sample Types**

"Sample types" refer to the classification of samples based on the sampling purpose and procedure.

Sample types are stored in RT\_SAMPLE\_TYPE and may include:

- N Normal Environmental Sample
- FB Field Blank
- BS Blank Spike
- BD Blank Spike Duplicate
- TB Trip Blank
- RB Material Rinse Blank
- MS Lab Matrix Spike
- ....



## **Matrices**

Matrix describes the media from which the sample was taken.

Matrices are stored in RT\_MATRIX and may include:

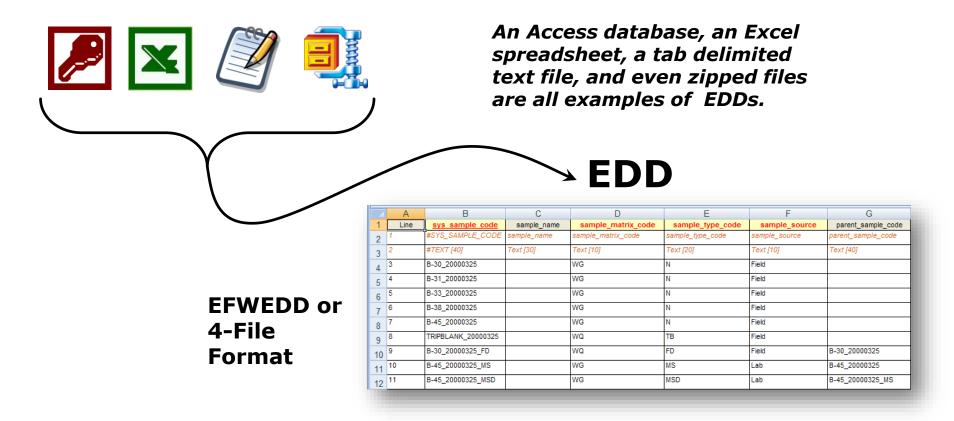
- Groundwater
- Soil
- Air
- Fish Tissue
- .....





#### **EDDs**

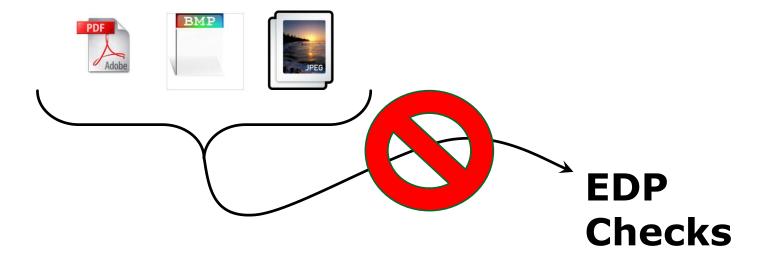
EDDs, or Electronic Data Deliverables, are electronic tabular formats for sharing, manipulating, and using data.





#### **E-Data**

E-Data refers to data that are available in a usable electronic format.

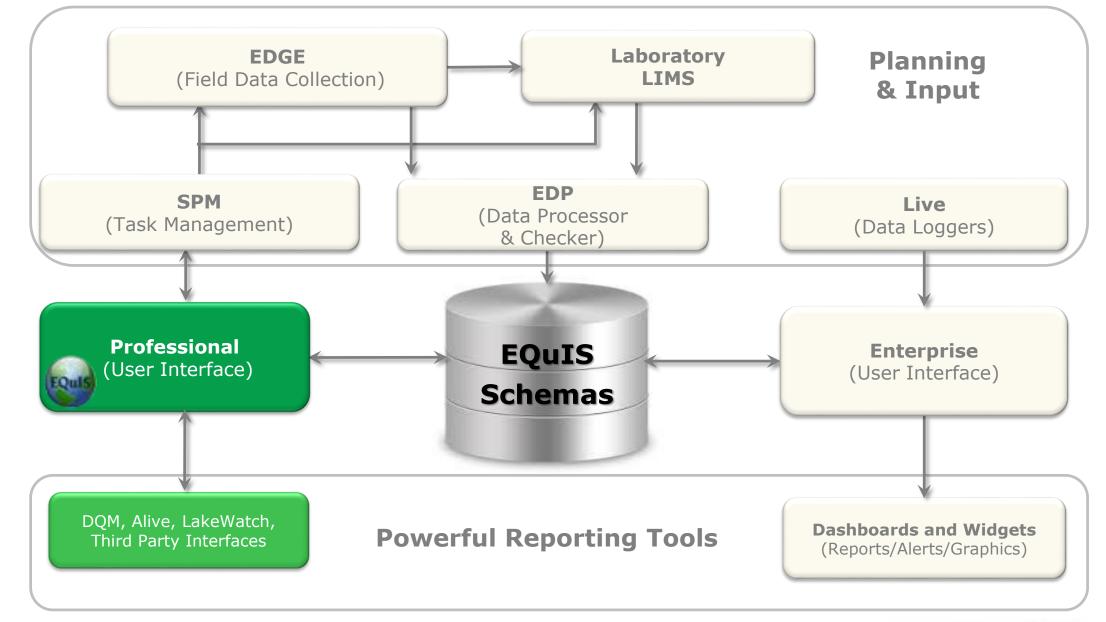


Unlike EDDs, E-Data is NOT directly checked by the EQuIS Data Processor



# **EQuIS Professional**



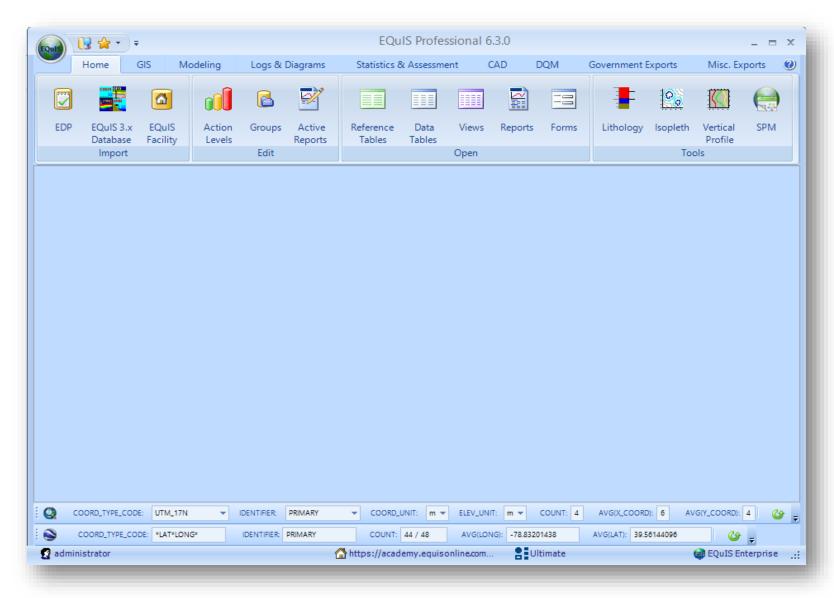






# EQuIS Professional *Purpose:*

- Part of an Environmental Data Management Workflow and is used to check, edit, and load data.
- Report, graph, and export the data to a variety of templates and applications.





# **EQuIS Professional Navigation**

#### **Available Tools**



#### In every Table and Tabular Report in EQuIS Professional



**Filter** 



**Pin Columns** 



**Column Chooser** 



Find and Replace

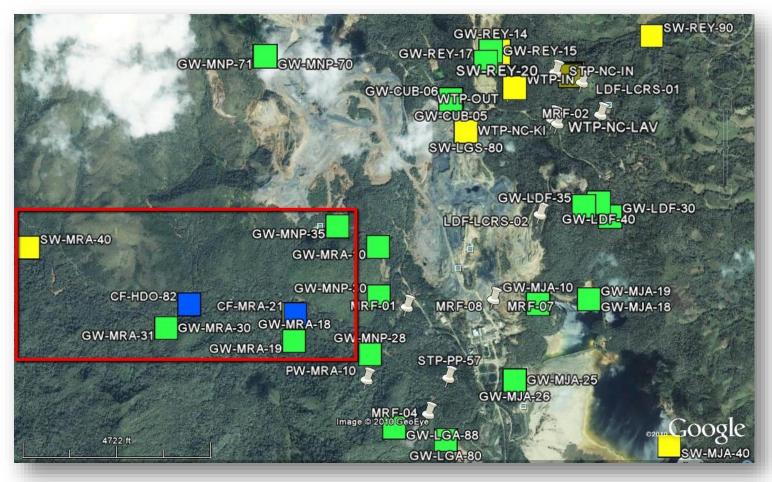


Refresh



## **Location Groups**

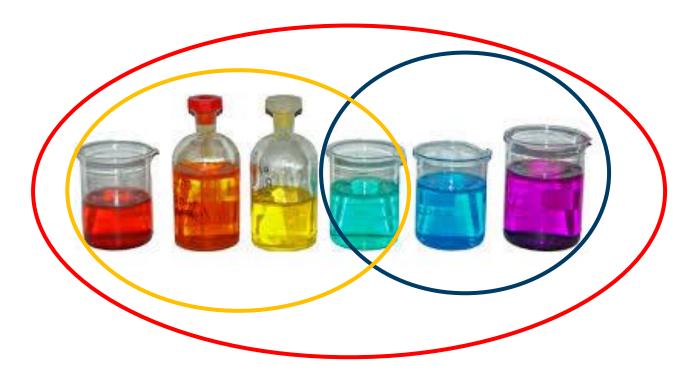
Location Groups are collection of locations for reporting and graphing.





## **Analyte Groups**

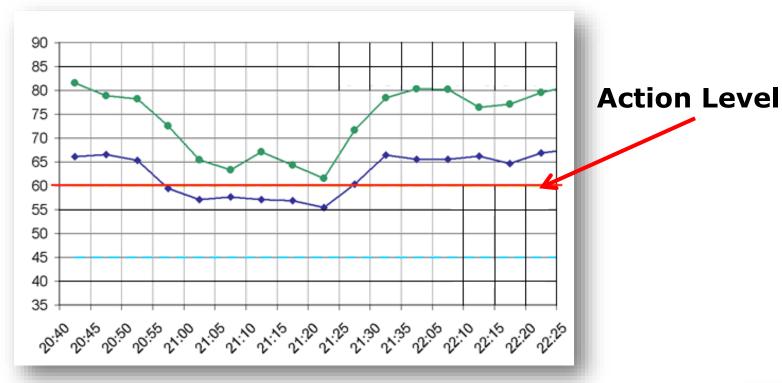
Analyte Groups are collections of analytes for reporting and graphing.





## **Action Levels**

Action levels are values against which results or parameter measurements are compared to. Action Levels may also be referred to as standards, comparison criteria, or other names.





# **EQuIS** Reports



## The Purpose of EQuIS Reports

EQuIS Professional offers many different types of reports. Reports may be used to build simple queries or create highly formatted output. There are several types of reports available:

- Tabular Reports
- Crosstab Reports
- Time Series Charts
- XYZ Plots (Contours, Surface Plots)





# Tabular Reports

- Query data from multiple tables with one report
- Easy to select parameters and save Pick Reports for future use
- Can filter data further and use other tools within tabular reports

facility_id	facility_code	sys_loc_code	loc_name	loc_group	loc_report_order	measurement_date	reference_elev	water_level	
1	McClean	01-01A	01-01A			07/04/2002 12:00:00	445,445	437,125	Т
1	McClean	01-01A	01-01A			20/07/2002 12:00:00	445,445	437,410	T
1	McClean	01-01A	01-01A			07/08/2002 12:00:00	445,445	437,744	7
1	McClean	01-01A	01-01A			18/09/2002 12:00:00	445,445	437,850	1
1	McClean	01-01A	01-01A			13/10/2002 00:00:00	445,445	437,838	7
1	McClean	01-01A	01-01A			26/11/2002 12:00:00	445,445	437,467	7
1	McClean	01-01A	01-01A			19/12/2002 12:00:00	445,445	437,301	7
1	McClean	01-01A	01-01A			09/01/2003 12:00:00	445,445	437,135	
1	McClean	01-01A	01-01A			06/02/2003 12:00:00	445,445	437,138	
1	McClean	01-01A	01-01A			15/03/2003 12:00:00	445,445	436,922	_
1	McClean	01-01A	01-01A			16/04/2003 12:00:00	445,445	436,779	_
1	McClean	01-01A	01-01A			07/05/2003 12:00:00	445,445	437,395	Π
1	McClean	01-01A	01-01A			11/06/2003 12:00:00	445,445	437,919	
1	McClean	01-01A	01-01A			04/07/2003 12:00:00	445,445	437,867	
1	McClean	01-01A	01-01A			17/08/2003 12:00:00	445,445	437,739	
1	McClean	01-01A	01-01A			22/10/2003 12:00:00	445,445	437,652	_
1	McClean	01-01A	01-01A			27/12/2003 12:00:00	445,445	437,385	Π
1	McClean	01-01A	01-01A			10/02/2004 12:00:00	445,445	437,124	_
1	McClean	01-01A	01-01A			21/04/2004 12:00:00	445,445	436,975	_
1	McClean	01-01A	01-01A			01/06/2004 12:00:00	445,445	437,737	_
1	McClean	01-01A	01-01A			03/08/2004 12:00:00	445,445	437,561	_
1	McClean	01-01A	01-01A			23/10/2004 12:00:00	445,445	437,361	Ī
1	McClean	01-01A	01-01A			12/12/2004 12:00:00	445,445	437,016	7





- Build Crosstab Reports with tabular queries to better understand data
- Apply Microsoft Excel templates and publish designs to the database
- Publish Crosstab designs to make them visible to all users



		Chemical Name:	Cis-1,2-Dichloroet	Trichloroethylene	Vinyl Chloride
Location Sample					
١	B-30	B-30_19970315	< 0.005 ug/l	< 0.005 ug/l	< 0.005 ug/l
	B-30	B-30_19970613	< 0.005 ug/l	< 0.005 ug/l	< 0.005 ug/l
	B-30	B-30_19970911	< 0.005 ug/l	< 0.005 ug/l	< 0.005 ug/l
	B-30	B-30_19971210	< 0.005 ug/l	< 0.005 ug/l	< 0.005 ug/l
	B-30	B-30_19980310	< 0.005 ug/l	< 0.005 ug/l	< 0.005 ug/l
	B-30	B-30_19980608	< 0.005 ug/l	< 0.005 ug/l	< 0.005 ug/l
	B-31	B-31_19970315	< 0.005 ug/l	< 0.005 ug/l	< 0.005 ug/l

## TABLE 4 Project: Springfield Groundwater Analytical Results

		B-30_19970315	B-30_19970613	B-30_19970911	
		3/15/1997	6/13/1997	9/11/1997	
		Units	ug/1	ug/1	ug/l
	2009 Commerical Levels	2009 Residential Levels			
NASTY VOCS	•		·	·	
BENZENE	3.7	1.2	57.82	37.37	23.67
Methyl T-Butyl Ether (MTBE)	15	15	35.62	45.39	60.6
Vinyl Chloride	0.28	0.030	< 0.005	< 0.005	< 0.005
PRIORITY METALS					
Copper	1000	630	NA	NA	NA
Lead	15	15	NA	NA	NA
TOTAL BTEX			•		
BENZENE	3.7	1.2	57.82	37.37	23.67

#### Oualifier

J- The concentration is an approximate value.

U- The compound was not detected.

NA- Not analyzed

Bold- Conc. exceeds Re

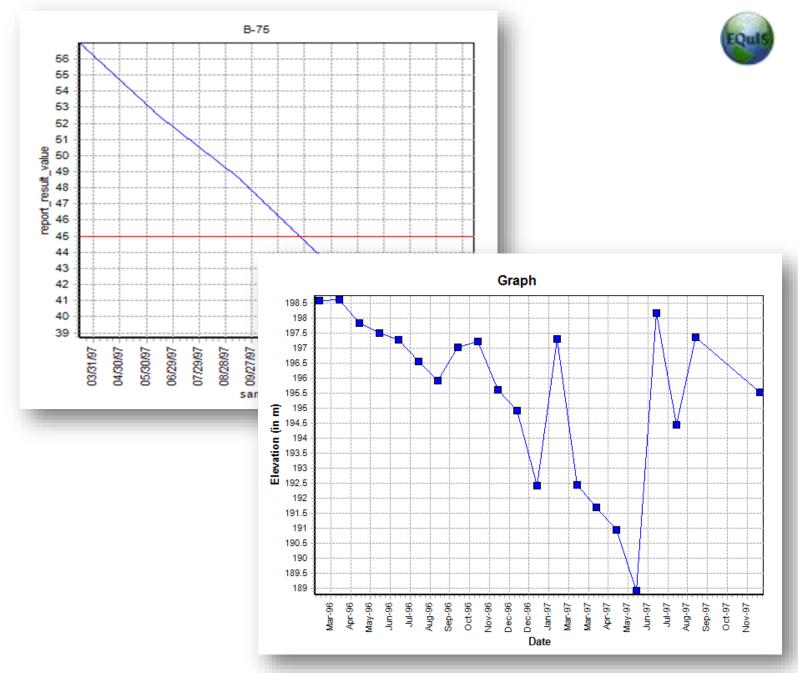
Bold and Shaded- Conc. exceeds Res. and Comm.





# Time Series Charts

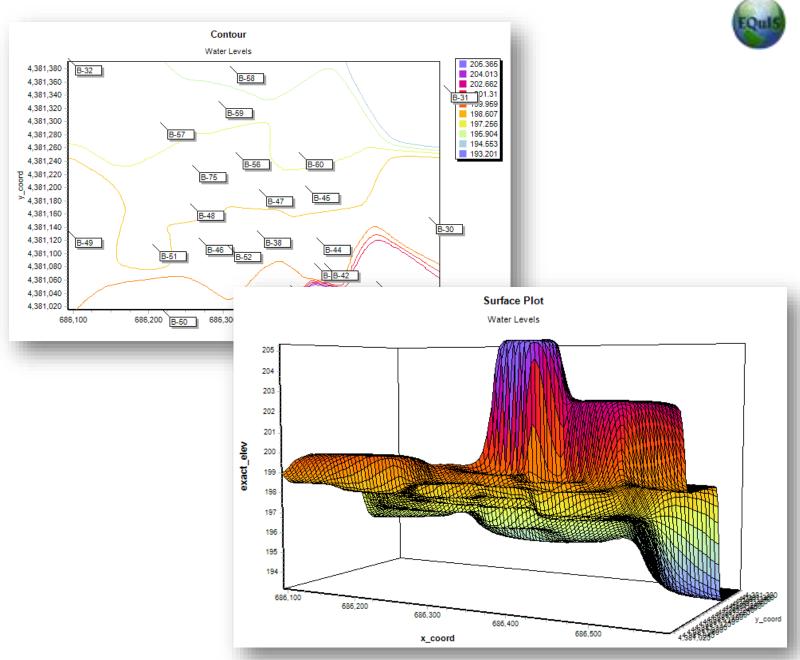
Create Time Series Charts with tabular queries





# XYZ Charts

Create XYZ Charts with tabular queries





# Access EQuIS Professional

- 1. Login to *EQuIS Professional* from Start> All Programs> EarthSoft> EQuIS Professional.
- 2. Select the Facility into which data will be viewed or reported.



# **EQuIS for ArcGIS**



# Required Permissions and Software *EQuIS for ArcGIS*

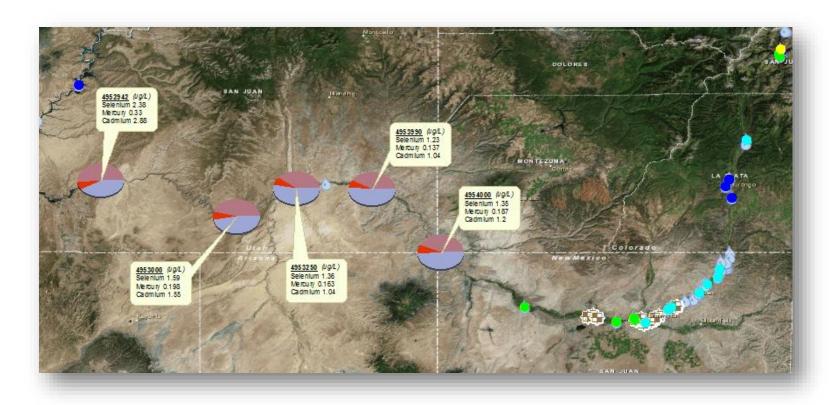
- EQuIS Professional v6.0 or higher must be installed and registered on the workstation
- .NET Framework v4.0 or higher must be installed
- ArcGIS 10.0 or higher must be installed
- Read permissions are required for the desired facilities for EQuIS for ArcGIS Connection and Layer Building
- Read/write permissions are required for the desired facilities for Adding or Modifying Locations and Location Groups





# EQuIS for ArcGIS Purpose

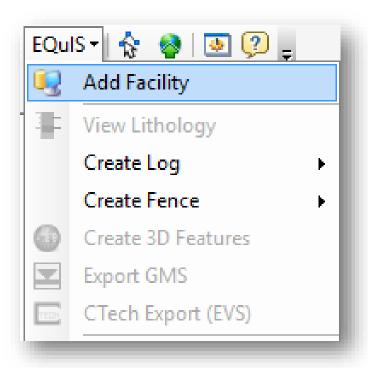
- Access EQuIS data directly within ArcGIS Desktop
- Add EQuIS layers to an ArcGIS Map
- Link to industryleading third party applications





## **Access EQuIS for ArcGIS**

- 1. Launch ArcMap from Start> All Programs> ArcGIS> ArcMap 10.x.
- 2. From the EQuIS for ArcGIS toolbar, select **Add Facility** and login to the desired facility.





# Thank you for attending!

# Questions? Comments? Suggestions?

Contact us:

EarthSoft Trainings, <a href="mailto:training@earthsoft.com">training@earthsoft.com</a>

Janet Magurn, President, <u>jmagurn@earthsoft.com</u>
Tinna Chan, Systems Engineer, <u>tinna.chan@earthsoft.com</u>

