

FY 2018 LETTERS OF INTEREST RECEIVED

NUMBER OF LETTERS OF INTEREST RECEIVED: 62

NUMBER OF PROSPECTIVE BORROWERS: 56

TOTAL LOAN AMOUNT REQUESTED: \$9.1 billion

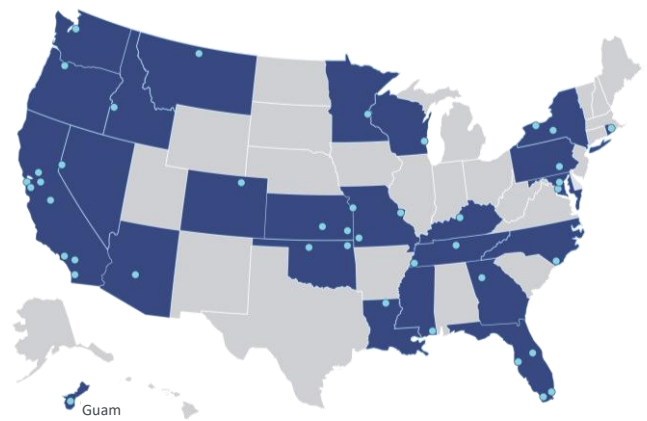
NUMBER OF STATES AND TERRITORIES: 26, including Guam and the District of Columbia

TYPES OF BORROWERS:

- Municipal government agencies: 43
- Small communities: 6
- Public-private partnerships: 3
- Corporations: 3
- Tribes: 1

TYPES OF PROJECTS:

- Drinking water: 23
- Desalination: 4
- Water recycling: 2
- Stormwater: 2
- Wastewater, including CSO/SSO project: 27
- Combination of project types: 4



Locations of letters of interest received.

FY 2018 PROJECT SELECTION INFORMATION

AMOUNT OF TOTAL FY 2018 CREDIT ASSISTANCE: Approximately \$5.5 billion

PROJECT SELECTION CATEGORIES:

- Project impact
- Project readiness to proceed
- Borrower creditworthiness

PROJECT SELECTION ANNOUNCEMENT COMING IN FALL 2018!