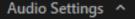


EPA CLEAN SCHOOL BUS

2023 Clean School Bus Rebate Selectees Next Steps June 13, 2024 @ 1 PM ET

> Office of Transportation and Air Quality U.S. Environmental Protection Agency

Zoom Webinar Logistics



• This presentation is being recorded. The slides and recording will be posted to <u>epa.gov/cleanschoolbus</u> as soon as they are processed for posting.

- All attendees are in listen-only mode. Audio is available through your computer speakers or by phone. The presenter will ask you to come off mute if applicable.
- **Live transcription:** Live captioning is available by clicking the "Live Transcript" icon.
- **Live interpretation:** Live Spanish interpretation is available by clicking the "Interpretation" icon and selecting Spanish. Click "Mute Original Audio" to mute English audio when listening in Spanish.

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Interpretation

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- **Questions:** Use the Q&A feature to ask questions during the presentation. We will address as many as possible after the presentation. If we are unable to answer your question at this time, we will list all questions and answers in the Q&A document available on our website. You can also submit written questions to the EPA Clean School Bus Program helpline at <u>cleanschoolbus@epa.gov</u>.
- **Chat:** Chat is disabled, but the presenters might share links through the chat feature.
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Logística de seminarios web en Zoom

- Audio Settings ^
 Image: Chat
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- Transcripción en vivo: Hay subtítulos disponibles haciendo clic en el icono "Live Transcript" [Transcripción en vivo].
- Interpretación en vivo: Hay interpretación en español disponible haciendo clic en el icono "Interpreting"
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 audio en inglés al escuchar en español.
- Preguntas: Use la función Q&A [preguntas y respuestas] para hacer preguntas durante la presentación. Abordaremos todas las que sea posible después de la presentación. Si no podemos contestar su pregunta en este momento, anotaremos todas las preguntas y respuestas en el documento Q&A correspondiente disponible en nuestro sitio web. Puede también enviar preguntas por escrito a la línea directa de ayuda del Programa de Autobuses Escolares Limpios de la EPA en cleanschoolbus@epa.gov.
- Chat: Se encuentra inhabilitado el chat, pero los presentadores podrían compartir enlaces a través de la función de chat.
- **Reacciones:** Las reacciones están habilitadas para que usted interactúe con el presentador.

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Live transcript is available





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Overview of the Clean School Bus (CSB) Program

Timeline and Requirements

Payment Request Form Live Demo

Q&A Process & Resources Reminder

Question and Answer Session

Conclusion

CONGRATULATIONS!





Overview of the Clean School Bus Program

Bipartisan Infrastructure Law

 Under Title XI: Clean School Buses and Ferries, the Bipartisan Infrastructure Law (BIL) provides \$5 billion over five years (FY22-26) for the replacement of existing school buses with zero-emission and clean school buses.

CSB Funding Opportunities

- EPA has offered rebates and grants in past funding opportunities.
- The 2023 Rebates is the third CSB funding opportunity.

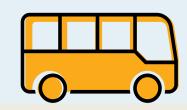








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Why Clean School Buses?

Reduced Greenhouse Gas Emissions CSBs emit zero or low tailpipe emissions.

Cleaner Air

CSBs result in cleaner air on the bus, in bus loading areas, and in the communities in which they operate.

Cost Savings

Replacing existing diesel school buses with CSBs often reduces maintenance and fuel costs.

Resiliency

. . .

Vehicle-to-Grid (V2G) capable CSBs can provide power to the grid or buildings during power shutdowns.

Improved Student Attendance & Achievement

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The transport of students with CSBs has been linked to student attendance and academic achievement improvements.

Important Dates

September 27, 2023	2023 Rebate Program Opens
September 2023 – January 2024	Various Webinars on CSB Program More information can be found on the epa.gov/cleanschoolbus website under the 'Webinars' section.
January 10, 2024	Final Date to Submit Questions
February 14, 2024	Application Deadline
May 29, 2024	Selection Notification
November 29, 2024, 4:00 p.m. ET	Deadline for selectees to submit Payment Request Forms with purchase orders
May 29, 2026, 4:00 p.m. ET	Close Out Form/Project Period Deadline





CSB Funding per Replacement Bus

		01	•				Applicants can request up
School District Replacement Bus Fuel Type and Size					to an additional \$20k to		
Prioritization Status	ZE – Class 7+*	ZE – Class 3- 6*	CNG– Class 7+	CNG – Class 3-6	Propane – Class 7+	Propane – Class 3-6	purchase ADA-compliant clean school buses of any fuel type equipped with wheelchair lifts.
Buses serving school districts that meet one or more prioritization criteria	Up to \$345,000 (Bus + Charging Infrastructure)	Up to \$265,000 (Bus + Charging Infrastructure)	Up to \$45,000	Up to \$30,000	Up to \$35,000	Up to \$30,000	High Shipping Costs: Applicants in non- contiguous U.S. states and territories will receive up to an additional \$20k per bus to cover high bus shipping costs.
Buses serving school districts that are not prioritized	Up to \$200,000 (Bus + Charging Infrastructure)	Up to \$145,000 (Bus + Charging Infrastructure)	Up to \$30,000	Up to \$20,000	Up to \$25,000	Up to \$20,000	Tax Credits: Selectees may be eligible for IRA tax credits applicable to their bus and infrastructure purchase(s)
*Funding levels include combined bus and EV charging infrastructure. Recipients have flexibility to determine the not reflected in the fundion split, between funding for the bus itself and the supporting infrastructure.					not reflected in the funding		

ADA-Compliant Buses:

table.**

split between funding for the bus itself and the supporting infrastructure.

** For more information, please visit: <u>https://www.epa.gov/cleanschoolbus/tax-credits</u>



Eligible Existing School Buses Must*:



- Be a vehicle MY2010 or older diesel-powered school buses that will be scrapped if selected for funding.
 - 1. If a fleet has no eligible 2010 or older diesel school buses <u>and</u> is requesting zero-emission school bus replacements, the fleet can either:
 - 1. Scrap 2010 or older non-diesel internal combustion engine buses; or
 - 2. Scrap, sell, or donate 2011 or newer diesel or non-diesel internal combustion engine buses.
- 2. Have a Gross Vehicle Weight Rating (GVWR) of 10,001 lbs or more
- 3. Be fully operational at the time of application submission.
- 4. Have provided **bus service for at least 3 days/week on average during the 2022/2023 school year** at the time of applying, excluding emergencyrelated school closures.**

*Refer to the Program Guide for specific eligibility information.

** EPA strongly encourages third-party applicants to replace existing buses that provided service to the public school district listed on the application, or another school district eligible for priority consideration, as listed in the Prioritized School Districts list found on the 2023 CSB Rebates webpage.



Eligible <u>New</u> Replacement School Buses Must*:





Applications must include projects which replace existing internal combustion engine school buses with propane, CNG, and/or electric school buses. All replacement school buses must:

- 1. Have a battery electric, CNG, or propane drivetrain.
- 2. Biofuels will not be included as an eligible replacement technology for this funding opportunity.
- 3. Be a new vehicle.
 - 1. Buses which have been converted to a battery-electric, propane, or CNG drivetrain after the first retail sale are not eligible for funding.
 - 2. The conversion of a bus to a battery-electric, propane, or CNG drivetrain is not eligible for funding.
- 4. Be model year 2022 or newer.
- 5. Have a Gross Vehicle Weight Rating (GVWR) of 10,001 lbs or more.
- 6. Conform to all applicable Federal Motor Vehicle Safety Standards (FMVSS).
- 7. Be maintained, operated, insured, registered, and charged/fueled according to manufacturer recommendations and state requirements.
- 8. Be equipped with an EPA certified engine if they are Propane or CNG fueled buses.

* Refer to the Program Guide for specific eligibility information.



Eligible <u>New</u> Replacement School Buses Must*:



All replacement school buses must (continued):

- 8. Not be ordered prior to receiving official notification of selection for EPA funding.
- 9. Be **purchased**, not leased or leased-to-own.
- 10. Serve the school district listed on the application for **at least 5 years from date of delivery**.*
- 11. Not be manufactured, retrofitted with, or otherwise have installed, a power unit or other technology that creates air pollution within the school bus, such as an unvented diesel passenger heater. EPA strongly encourages applicants to consider alternative cold weather mitigation strategies (e.g., insulation of cabin and/or batteries, cabin and battery preconditioning) until other viable alternatives become available.
- 12. Not be purchased or otherwise subsidized with other federal grant funds.
 - 8. The total of funds from the CSB grant and other eligible external funds allocated for the bus replacements cannot exceed the cost of the new buses.
- 13. Upon request, be made available for inspection by EPA or its authorized representatives for 5 years from the date of delivery to verify the buses are serving their intended purpose.

* Refer to the Program Guide for specific eligibility information.

EPA Eligible Bus Replacement by Fuel Type



	Replacement Bus Fuel Type			
Existing Bus Fuel Type	Propane	Compressed Natural Gas	Battery-Electric	
2010 or Older Diesel Bus				
2011 or Newer Diesel Bus*	×	×		
Gasoline Powered Bus*	×	×	\checkmark	
Propane Bus*	×	×		
Compressed Natural Gas Bus*	×	×		

*Can only be substituted if existing fleet does not have 2010 or older diesel buses available for scrappage; existing, non-diesel internal combustion engine buses that are 2010 or older must be scrapped; existing, diesel or non-diesel internal combustion engine buses that are 2011 or newer may be scrapped, sold, or donated.

Payment Request Forms must be submitted to EPA no later than 11/29/24 at 4:00 p.m. ET. For more information, please visit www.epa.gov/cleanschoolbus.



All electricians installing, operating, or maintaining EVSE must meet one of the following requirements: (i) Certification from the Electric Vehicle Infrastructure Training Program (EVITP), OR (ii) Graduation or a continuing education certificate from a registered apprenticeship program for electricians that includes charger-specific training and is developed as a part of a national guideline standard approved by the Department of Labor in consultation with the Department of Transportation.

Eligible Infrastructure Equipment*

If applicants are purchasing electric school buses, they may also receive funding for eligible charging infrastructure and installations.

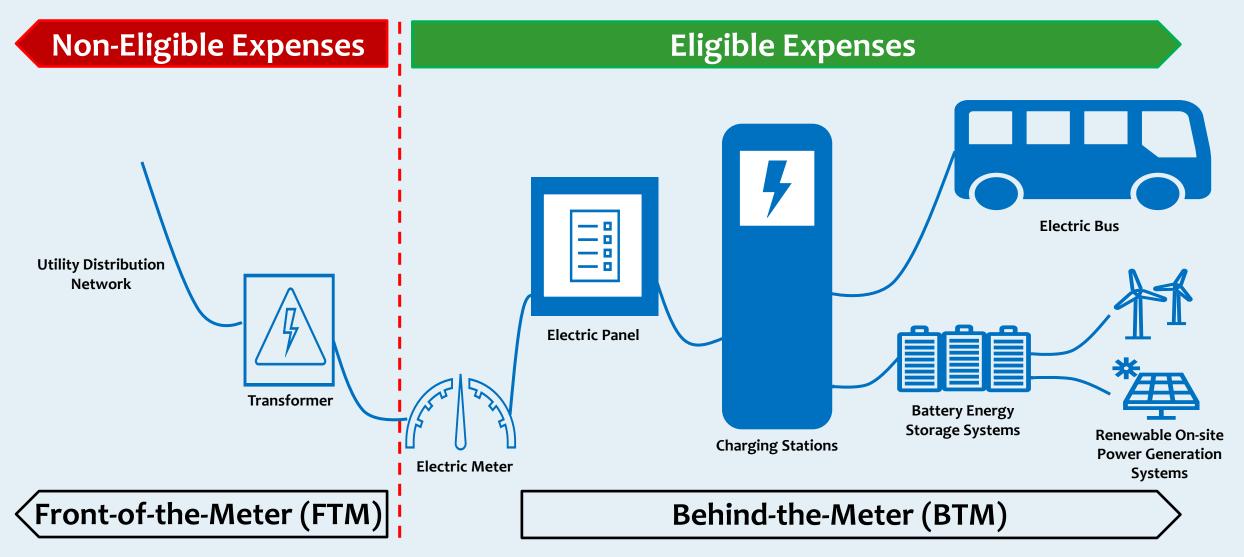
- Eligible infrastructure costs are limited to installations and upgrades
 from the electrical meter to the charging port of the bus, including (but not limited to):
 - charging equipment (such as alternating current (AC) Level 2 charging equipment, direct-current (DC) fast charging equipment, or vehicle-to-grid (V2G) enabled equipment);
 - design and engineering;
 - installation costs such as trenching, wiring and electrical upgrades, labor, and permitting;
 - related intelligent equipment and software designed to monitor bus and infrastructure performance (such as telematics or charge management software); and
 - **battery energy storage systems** (BESS) associated with replacement electric school buses funded in the program, as well as renewable on-site power generation systems that power the buses and equipment. To be eligible, these systems must behind the electrical meter.
- Build America, Buy America (BABA) requirements apply to eligible vehicle charging infrastructure equipment.

* Refer to Appendix B of the Program Guide for specific eligibility information.



Sepa Infrastructure Funding Restrictions





Payment Request Forms must be submitted to EPA no later than 11/29/24 at 4:00 p.m. ET.

For more information, please visit www.epa.gov/cleanschoolbus.

EPA Infrastructure Funding Restrictions (cont.)



- All chargers must be certified by an Occupational Safety and Health Administration Nationally Recognized Testing Laboratory.
 - DC Fast Chargers and AC Level 2 chargers should be certified to the appropriate Underwriters Laboratories (UL) standards for EV charging system equipment.
 - All AC Level 2 charging infrastructure purchased and installed under this program must be <u>EPA ENERGY STAR certified chargers.</u>
- EPA also strongly encourages recipients to consider long-term fleet electrical needs when installing charging equipment.
 - EPA funding may be used to install additional electrical capacity behind the meter to support future charging needs (e.g., purchasing and running additional electrical conduit during trenching and wiring upgrades).
 - Applicants applying for ZE school buses should contact their utility early to initiate the necessary discussions about planning for the required infrastructure.
 - <u>EPA's Electric Sector Pledge</u> can help facilitate communication between school districts and their electric providers.



EPA Build America, Buy America Requirements



What is Build America, Buy America (BABA)?

- Certain infrastructure projects are subject to BABA provisions of the Bipartisan Infrastructure Law (BIL).
- These require that items that are predominantly iron and steel, manufactured products, and construction materials used in federal infrastructure projects to be produced in the U.S.
- This includes, but not limited to: the EV charger, all wiring or fixtures to support the charging equipment, breaker panels or subpanel, conduit from the meter to the panel.

- School buses are <u>NOT</u> subject to BABA requirements.
- Electric Chargers (EVSE) and supporting equipment <u>ARE</u> subject to BABA
 - Due to anticipated payment processing timeframes for this funding opportunity, applicants should plan to purchase American made charging infrastructure products.
 - More information is located at <u>Build America</u>, <u>Buy</u> <u>America</u> (<u>BABA</u>) US EPA

Selectee Requirements – Payment Request Form

- EPA notified applicants of their selection status on May 29, 2024. Applicants that are selected for funding will receive an electronic status update that includes (1) that they have been selected for funding, (2) the maximum amount of funds that have been reserved for them, and (3) instructions on proceeding with the purchase of new buses and eligible infrastructure.
- After receiving notice of selection, selectees must submit an online Payment Request Form that includes an attached scan of the purchase order(s) for the new school buses and eligible infrastructure within six months – by November 29, 2024, at 4:00 p.m. ET.

Selectees can request extensions to the project period deadline. EPA will review these requests on a case-by-case basis and may grant extensions if sufficient justification is provided.





PRF Extension Request Process: NEW Change Request Form

- EPA strongly encourage all selectees to submit their PRF as soon as practicable, but where needed, EPA will approve extensions to ensure successful planning and deployment of 2023 Clean School Bus Rebate Projects.
- **Process:** The NEW Change Request Form will allow 2023 Rebate selectees to submit requests for extensions, edits, or withdrawals through the CSB Applicant Dashboard. To request an Extension Request for the PRF in the Change Request Form:
 - Please indicate the reason(s) for the requested extension to your 2023 CSB Rebate Payment Request Form:
 - 1. Review Needed from School Board/Other Entity
 - 2. Utility Delay
 - 3. Bus OEM/Supplier Issues
 - 4. Infrastructure OEM/Supplier Issues
 - 5. Less Than 6 months to Complete PRF
 - 6. Change in Applicant Contacts
 - 7. Change in Buses to be Replaced
 - 8. Bid protest
 - 9. Technical Issues with Form Submission
 - 10. Other (If Other selected, add short textbox for summary)
 - Please provide a detailed explanation for why an extension is necessary.
 - Please provide the requested Payment Request Form extension date.
- Timeline: PRF extension requests must be submitted via the Change Request Form after August 1, 2024, and before November 1, 2024, at 4 PM ET.





Getting to the Payment Request Form

- The link to the Payment Request Form, additional information on SAM.gov requirements, and help resources can be found on the Rebates page.
- A Payment Request Form User Guide with screenshots is posted at the bottom of the Payment Request Form page.

2023 Clean School Bus Rebates Overview CLOSED

The Bipartisan Infrastructure Law of 2021 authorizes EPA to offer rebates to replace existing school buses with clean and zero-emission (ZE) models. The 2023 Clean School Bus (CSB) Rebates process includes <u>SAM.gov</u> [2] account registration, rebate application submission, review and selection by EPA, selectees will then submit purchase orders to request payment and then receive payment, which is followed by new bus delivery, existing bus replacement, and project close out. **The program guidance and application process differ from prior EPA school bus rebate programs, so please review the summary of program requirements below and the detailed Program Guide before proceeding.**

Online Rebate Forms

After reviewing the information and Program Guide found on this page, check more information on the <u>Online Rebate</u> <u>Application and other</u> rebate forms.

SAM.gov Registration

SAM.gov ☑ registration is required to apply to the CSB Rebate Program. Learn more ☑.

https://www.epa.gov/cleanschoolbus/school-bus-rebates-clean-school-bus-program

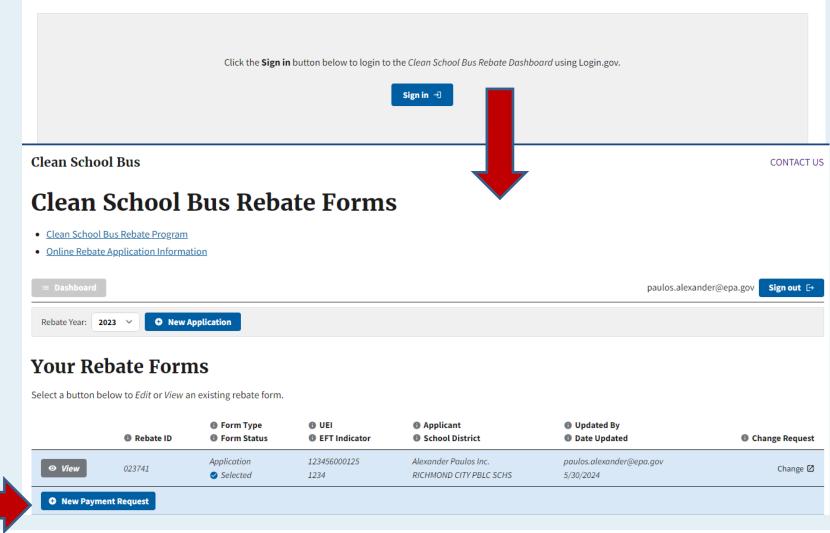




Website and Payment Request Form Demo

Clean School Bus Rebate Forms: Applicant Login

SFPA





LIVE DEMO





Selectee Requirements – Close Out Form

Once selectees have received their new buses and eligible infrastructure and have replaced their existing buses, they must submit an online Close Out Form. The **Close Out Form** must be submitted by **May 29, 2026**.

The Close Out Form will require selectees to attach:



- For existing buses being scrapped: scrappage photos and letter for buses being replaced
- For existing buses eligible to be sold or donated: documentation of the vehicle sale or donation
- A scan of the invoices for the new buses and eligible infrastructure
- A scan of proof of delivery for the new buses and eligible infrastructure (e.g., dated bill of lading)
- One photo of the exterior of each new bus, labeled with the last 4 digits of the bus VIN
- One photo of each charging pedestal if EPA funds were used for charging infrastructure

Selectees must retain all financial records, supporting documents, accounting books and other evidence of Rebate Program activities for five years after delivery of the new buses. If any litigation, claim, or audit is started before the expiration of the five-year period, the recipient must maintain all appropriate records until these actions are completed and all issues resolved.





2023 CSB Rebate Selectee Q&A Process & Resources Reminder





Q&A Process Reminder

- The questions and answers in the Q&A Document provide application information about the 2023 Clean School Bus Rebate Program. The sections listed in the document reference the sections in the 2023 CSB Rebate Program Guide. The Program Guide and other rebate information can be found here: <u>https://www.epa.gov/cleanschoolbus/school-bus-rebatesclean-school-bus-program</u>.
- Please search *New* to quickly identify recently added questions in this document.
- If your question is not answered after reviewing the Q&A document, please email it to <u>cleanschoolbus@epa.gov</u> with "2023 CSB Rebate Question" in the subject line. Please note that many questions are variations of each other so your exact question may not be listed; please look for similar questions.

https://www.epa.gov/cleanschoolbus/clean-school-bus-program-rebates#q&a



CSB Program Technical Assistance Resources



Technical Assistance

- <u>Clean School Bus Technical</u>
 <u>Assistance</u>
- <u>Charging and Fueling Infrastructure</u> <u>Resources</u>
- <u>Clean School Bus Case Studies</u>
- NEW <u>Tax Credits</u>





- Bus Manufacturer Job Quality and Workforce Development Practices
- <u>Workforce Development and Training</u>
 <u>Resources</u>



Educational Materials

- <u>Clean School Bus Reports to Congress</u>
- Benefits of Clean School Buses
- <u>Resources to Engage Your Community</u>



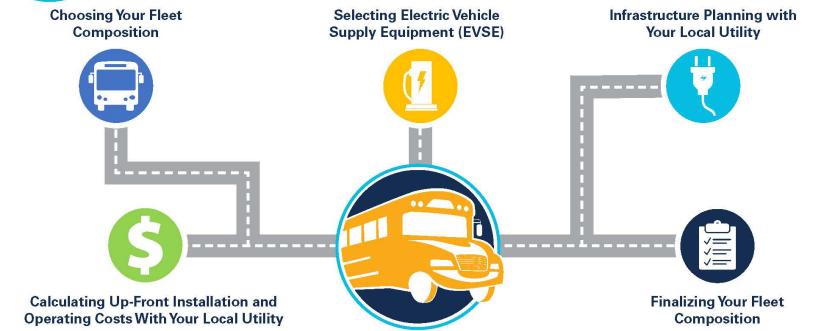
All links can be found on: epa.gov/cleanschoolbus





EPA CLEAN SCHOOL BUS PROGRAM

The Transition to Electric School Buses: Considerations and Resources



Congratulations on your transition to electric school buses (ESBs)! As you begin to procure your new ESBs and eligible charging infrastructure, you will want to conduct several concurrent discussions with your local utility and the manufacturers of your vehicles and charging infrastructure. The topics and resources in this document will facilitate the successful purchase and timely deployment of your ESBs and charging infrastructure.



Please contact <u>cleanschoolbusTA@NREL.gov</u> if you have any questions and visit <u>epa.gov/cleanschoolbus</u> to learn more about technical assistance (TA). TA for ESB <u>planning and deployment</u> is available to school districts participating in the EPA Clean School Bus Program.

https://www.epa.gov/cleanschoolbus/clean-school-bus-technical-assistance



As schools across the nation embark on the transition to electric transportation, **it is crucial that schools and school districts establish a** strong relationship with the electric utility responsible for supplying the power needed to charge their electric school buses. This resource is intended to prepare schools and school districts for the first of many conversations they will have with utilities, and provide a highlevel overview of what schools can expect as they build out charging infrastructure to support electric school buses.





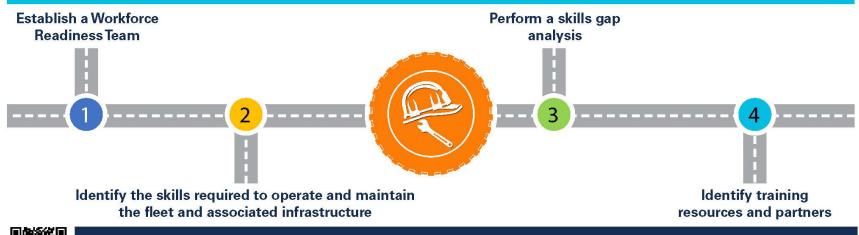
Please contact <u>cleanschoolbusTA@NREL.gov</u> if you have any questions and visit <u>epa.gov/cleanschoolbus</u> to learn more about technical assistance. Technical assistance for Clean School Bus <u>planning and deployment</u> is available to school districts participating in the EPA Clean School Bus Program.

https://www.epa.gov/cleanschoolbus/charging-and-fueling-infrastructure-resources



EPA's Clean School Bus (CSB) program is enabling school districts across the country to purchase new, cleaner vehicles to transport kids to school every day. The successful deployment of clean school buses requires a workforce that is well-prepared to operate and maintain the buses. Worker preparedness, safety, empowerment, and job quality are thus top priorities in the transition to clean school buses. EPA strongly recommends that schools and school districts develop a workforce readiness plan, using resources such as those included in this document and on EPA's website, to support the transition to new buses. Funding from EPA's Clean School Bus program can be used for workforce development activities, which might include developing training materials, sending employees to training courses, and/or paying for services from a third-party workforce partner. Additional funds for workforce development may be available through state or local agencies, and school districts are encouraged to pursue partnerships with other districts and local education and training partners to fulfill their training needs.

This document outlines suggestions for how to prepare and empower your workforce for the transition to clean school buses. The specific needs of each school district will vary based on many factors, including the number of new buses, the number of workers operating and maintaining the buses and infrastructure, the current expertise of the workforce, and other similar considerations. The suggestions below provide general recommendations for workforce planning and districts are encouraged to adapt them to their own needs. Additional workforce development resources can be found on EPA's Clean School Bus website.





Please contact <u>cleanschoolbusTA@NREL.gov</u> if you have any questions and visit <u>epa.gov/cleanschoolbus</u> to learn more about technical assistance (TA). TA for CSB <u>planning and deployment</u> is available to school districts participating in the EPA Clean School Bus Program.

https://www.epa.gov/cleanschoolbus/workforce-development-and-training-resources

EPA Coordination with the Joint Office of Energy and Transportation

The Joint Office can provide **applicants and selectees** with **FREE** support on the following topics:

Coordinating with electric utilities	Identifying available funding and incentives	Analyzing charging infrastructure needs	Conducting a route analysis and planning routes
Conducting training and workforce development	Opportunities for resiliency (V2X)	Analyzing energy needs and grid impact	Identifying solar and battery storage opportunities

Contact cleanschoolbusTA@nrel.gov or visit driveelectric.gov electric-school-bus-forum.nrel.gov/



Payment Request Forms must be submitted to EPA no later than 11/28/24 at 4:00 p.m. ET. For more information, please visit www.epa.gov/cleanschoolbus.



Upcoming JOET TA Webinars		
June 18, 2024	Differences Between ESBs and ICE Buses, ESB Maintenance, and Bus RFP Best Practices	
July 24, 2024	Battery Overview, Recycling/End-of-Life Options, and Warranties	
August 28, 2024	Building a Case For ESBs in your Fleet including Benefits, Total Cost Of Ownership (TCO), and Emissions Calculators	
September 25, 2024	Electrification Process including a Step-by-Step Guide for New Adopters	





Clean Bus Planning Awards (CBPA) Program

- Funded by the Joint Office and managed by the National Renewable Energy Laboratory (NREL).
- FREE technical assistance for comprehensive and customized fleet electrification transition plans.
- Applications open on a rolling basis.
- Eligible fleets generally includes fleets eligible for EPA Clean School Bus and FTA Low-No Grant funding.
- Deployment assistance also available at the completion of the plan, for a period not to exceed 3 years (monthly check in calls, annual plan updates, RFP development, training support etc.).
- Learn more at https://driveelectric.gov/clean-bus-planning-awards





Question & Answer Session

SEPA





Upvote and comment on questions similar to your own. Type your full thought so we can follow-up with an answer. Speak slowly and clearly for the captioner/interpreter.

cleanschoolbus@epa.gov epa.gov/cleanschoolbus



Summary



2023 CSB Rebates

- Payment Request Forms must be submitted to EPA no later than 11/29/24 at 4:00 p.m. ET.
- Dates and topics for future webinars are on our website under the 'Webinars' section.

Future Funding Opportunities

- EPA encourages school districts to consider which competition structure (grants or rebates) best suits their needs.
- CHDV Grants are currently open and another round of CSB Rebates is *anticipated* to open in Fall 2024.

Resources

- The Joint Office of Energy and Transportation Technical Assistance Helpline (cleanschoolbusTA@nrel.gov)
- The EPA Clean School Bus Program Helpline (cleanschoolbus@epa.gov)

Stay in Touch

- Learn more about the 2023 CSB Rebates at <u>epa.gov/cleanschoolbus/clean-school-bus-program-rebates</u>
- Learn more about the CHDV Grants at epa.gov/clean-heavy-duty-vehicles-program/clean-heavy-duty-vehicles-grant-program
- Learn more about the Clean Bus Planning Awards Program at driveelectric.gov/clean-bus-planning-awards
- Sign up for the CSB listserv at https://lp.constantcontactpages.com/su/dgrhRed/cleanschoolbus

CONGRATULATIONS!





Appendix





Next Steps for 2023 CSB Rebate Selectees

SELECTION: MAY 2024

Upon receipt of official selection notification from EPA, selectees can proceed with purchasing replacement buses, charging infrastructure, and other eligible expenses in accordance with <u>Section 3 of the 2023</u> <u>CSB Rebates Program Guide (PG)</u>.

HELPFUL RESOURCES

Selectees review the <u>CSB Rebates webpage</u> for FAQs, important dates, rebate forms, webinars, and resource documents. Please contact <u>cleanschoolbus@epa.gov</u> with any programmatic questions.

PAYMENT REQUEST: MAY-NOV 2024

Selectees must submit <u>Payment Request Forms</u> with order documentation demonstrating that replacement buses, charging infrastructure, and other eligible expenses outlined in <u>Section 8 of the PG</u> have been ordered before receiving funds from EPA.

INFRASTRUCTURE & TRAINING

If your rebate includes <u>charging infrastructure</u> or <u>workforce</u> <u>development</u>, review <u>Section 3 of the PG</u> and begin planning as soon as possible. Please contact <u>cleanschoolbusTA@nrel.gov</u> to be connected with your utility provider or with any other <u>technical assistance</u> questions.

ELECTRIC COMPANY Contact State Utility regarding charging

EPA CLEAN

SCHOOL BUS

FPA-420-F-24-002

May 2024

DELIVERY & SCRAPPAGE

Upon delivery, put replacement buses into service and <u>engage</u> <u>your community</u>. Then, document scrappage, sale, or donation of the existing buses as outlined in <u>Section 9 of the PG</u>. Existing buses must be replaced by the closeout deadline, but can overlap with replacement buses if needed.

CLOSEOUT: NOV 2024

Deadline to complete projects and submit <u>Close Out Forms</u> as outlined in <u>Section 10 of the PG</u>. Eligible selectees should also complete any tasks necessary to receive <u>available tax credits</u>.

Check the Systems for Award Management (<u>SAM.gov</u>) to ensure your organization is *actively* registered as an entity

• An individual user account on <u>SAM.gov</u> is not the same thing as an organization's entity registration.

Important! SAM.gov Registration

- Review all <u>SAM.gov</u> entity registration information for accuracy, including bank accounts, addresses, the <u>Unique Entity Identifier (UEI)</u>, and Points of Contact.
 - If your SAM.gov account will expire soon, then make sure to update the existing account, Please do not create a new account
- If your organization has no record of a <u>SAM.gov</u>. registration, expired or active, and needs to create a new registration, the simplest entity registration type that can participate in the Clean School Bus Rebates is the "Federal Assistance Awards Only" registration.
- For help with <u>SAM.gov</u>, reach out to the Federal Service Desk at: https://www.fsd.gov.





Important! SAM.gov Registration (Cont.)

Only individuals with email addresses listed as one of the following Points of Contact (POC) under an *active* SAM.gov entity registration will have access to create, edit, save, and submit a Clean School Bus Rebate application for that entity:

• Electronic Business POC

- Alternate Electronic Business POC
- Government Business POC
- Alternate Government Business POC

If you made a <u>SAM.gov</u> account to apply last year, please verify it is still active as accounts that have not been accessed in 365 days will go inactive. Please ensure that POC contact info is current.

*Note: When entering the rebate application, applicants must use the same email as is listed in their POC information in <u>SAM.gov</u>. They will be prompted to sign-in to, or create, a free login.gov account.

If selected for funding, **EPA can only disburse funds to the <u>SAM.gov</u> entity included in the rebate application**; selectees are responsible for ensuring their <u>SAM.gov</u> account remains up-to-date and all information in the <u>SAM.gov</u> account, including points of contact and bank account details, is accurate.







EPA CLEAN SCHOOL BUS

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