FY 2025 Brownfields Grant Guidelines

Overview of the Submission, Narrative Information Sheet & Threshold Requirements

Cleanup Grants





Welcome!

The purpose of this training is to assist applicants with understanding the general application submission, Narrative Information Sheet, and Threshold requirements for:

Cleanup Grants

For questions, please reach out to your Regional Brownfields Contact listed at the end of this presentation (also in Section VII. of the Guidelines).

The Guidelines supersede any information provided in this presentation or by the presenter.

Applying for an Assessment Grant?

Join the live Narrative Criteria webinar on Sep 19, 2024, at 12 PM ET via Zoom at https://usepa.zoomgov.com/j/1610639674

Applying for an RLF Grant or a Cleanup Grant?

Join the live Narrative Criteria webinar on Sep 24, 2024, at 12 PM ET via Zoom at https://usepa.zoomgov.com/j/1614022736

Narrative Criteria webinar recordings will be posted on EPA's MARC Grant Application Resources page in the weeks following the live webinars.



Today's Agenda

For questions, please reach out to your Regional Brownfields Contact listed at the end of this presentation (also in Section VII. of the Guidelines).



This presentation:

- NEXT: General Overview & Application Submission
- Overview of the Narrative Information Sheet
- Overview of Threshold Criteria
- Wrap-up & Contact Information

Covered in live Narrative Criteria training on 9/24/24:

- Overview of Ranking Criteria
 - Project Area Description & Plans for Revitalization
 - Community Need & Community Engagement
 - Task Descriptions, Cost Estimates, & Measuring Progress
 - Programmatic Capability & Past Performance

EPA Supports Community Efforts to Revitalize Brownfields

EPA's <u>Brownfields Program</u> provides grants and technical assistance to communities, states, Tribal Nations and others to assess, safely clean up and sustainably reuse contaminated properties.

To learn about EPA's broader efforts to put previously contaminated properties back into productive use, read about our <u>Land Revitalization Program</u>.











Application Guidelines & Guidance Resources



MARC Grant Application Resources – "Open Solicitations"

www.epa.gov/brownfields/marc-grant-application-resources

Brownfields	CONTACT US
Brownfields Home	Multipurpose, Assessment, RLF,
About	and Cleanup (MARC) Grant
Brownfields Near You	- '
Grants and Funding	Application Resources
Grant Recipient Reporting	FY 2025 Assessment, RLF and Cleanup Grant Competitions
Supporting Communities	General Program Resources
Success Stories	Open SolicitationsClosed Solicitations
	Grants offered by the Brownfields Program may be used to address sites contaminated by hazardous substances, pollutants, or contaminants (including hazardous substances co-mingled with petroleum) and petroleum. Please visit the Types of Brownfields Grant Funding for an



Applicants interested in applying for more than one grant type in FY 2025, review the FY25 Eligibility Chart for Multiple Applications to determine which other grants are available to you.

If you currently have an EPA Brownfields Grant and are interested in applying for an FY 2025 grant, review the FY25 Eligibility Chart for Existing Grant Recipients to determine which other grants are available to you.

Commonly Used Acronyms

A A I	All Appropriate Inquiry	ıc	Institutional Control
AAI	All Appropriate Inquiry	IC	Institutional Control
ABCA	Analysis of Brownfields Cleanup Alternatives	IIJA	Infrastructure Investment and Jobs Act
ACRES	Assessment, Cleanup and Redevelopment Exchange System	ILO	Innocent Landowner
AOR	Authorized Organization Representative	IR	Intergovernmental Review
ASAP	Automated Standard Application for Payments	MARC	Multipurpose, Assessment, RLF, and Cleanup
BABA	Build America, Buy America Act	MOA	Memorandum of Agreement
BFPP	Bona Fide Prospective Purchaser	NHPA	National Historic Preservation Act
BIL	Bipartisan Infrastructure Law	NPL	National Priority List
CAR	Cooperative Agreement Recipient	OBLR	Office of Brownfields & Land Revitalization
CEJST	Climate and Economic Justice Screening Tool	PO	Project Officer (or Project Manager)
CERCLA	Comprehensive Environmental Response, Compensation, and	POC	Point of Contact
	Liability Act	PRP	Potential Responsible Parties
CFR	Code of Federal Regulations	QEP	Qualified Environmental Professional
CIP	Community Involvement Plan	RFA	Request for Application
COA	Closeout Agreement (for RLF Grants)	RLF	Revolving Loan Fund
CWAGST	Community-wide Assessment Grants for States & Tribes	SAM	System for Award Management
DBA	Davis-Bacon Act	TAB	Technical Assistance to Brownfields
DUNS	Data Universal Numbering System	UEI	Unique Entity Identifier
EPA	Environmental Protection Agency	USC	United States Code
FAQ	Frequently Asked Question	UST	Underground Storage Tank
FON	Funding Opportunity Number	VCP	Voluntary Cleanup Program
FY	Fiscal Year		

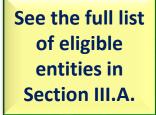
Eligible Entities for Cleanup Grants

- General Purpose Unit of Local Government.
- Quasi Governmental Entities.
- Regional Council established under governmental authority.
- Group of General Purpose Units of Local Government established under Federal, state or local law (e.g., councils of governments) to function as a single legal entity with authority to enter into binding agreements with the Federal Government.
- Redevelopment Agency that is chartered or otherwise sanctioned by a state.
- State.*
- Federally recognized Indian tribe other than in Alaska.
- Alaska Native Regional Corporation, Alaska Native Village Corporation, and Metlakatla Indian Community.
- Nonprofit organization described in section 501(c)(3) of the Internal Revenue Code.
- Qualified community development entity as defined in section 45D(c)(1) of the Internal Revenue Code of 1986.
- Cleanup only: Other nonprofit organizations consistent with the definition of Nonprofit organization at 2 CFR § 200.1.

*Includes D.C, Puerto Rico, Guam, American Samoa, U.S. Virgin Islands, Northern Marianas, and any other U.S. Territory



Individuals, for-profit organizations, and organizations exempt from taxation under section 501(c)(4) of the Internal Revenue Code that lobby the Federal Government are ineligible to receive Brownfields Grants.



Cleanup Grants

- Cleanup Grants provide funding to carry out cleanup activities at one or more brownfield sites.
- An eligible entity must own the site(s) at the time of application.
- Consistent with the direction on cost sharing in the Bipartisan Infrastructure Law, a cost share is not required.
- Funding: An applicant may request
 - ✓ up to \$500,000, or
 - ✓ up to \$2 million, or
 - ✓ up to \$4 million.
- **Project Period**: up to 4 years







Submitting Your Application Package

Tips for Submitting Brownfields
Grant Applications Through
www.grants.gov

Applications are due November 14, 2024, via Grants.gov

Grants.gov scheduled maintenance -> EPA encourages applicants to apply before November 14

October 19-21, 2024 Maintenance Scheduled Maintenance Outage:

Production System will go Offline Saturday October 19, 2024 at 12:01 AM ET.

Production System will go Online Monday October 21, 2024 at 6:00 AM ET.



Search site content Q

Grants.gov Resources for Applicants







Requirements to Submit an Application

REQUIREMENT	ACCEPT 🗹	REJECT X
Active www.sam.gov account through November 14, 2023	 The account is active and matches the applying entity's info 	 Inactive/expired account Account is being updated, but is in "processing" status
Obtain a Unique Entity Identifier (UEI) generated in www.sam.gov	 The same UEI must be used on future applications 	 Another organization's/ department's UEI is listed on the Standard Form 424
Active www.grants.gov account	Associated with same, correct UEI number	 Application is not submitted through Grants.gov solely due to an incomplete registration/inactive account
Submission by the Authorized Organization Representative (AOR)	 Designated in Grants.gov by the E-business POC (listed in sam.gov) Has a Grants.gov account Submits the application in Grants.gov 	 Someone other than the designated AOR submits the application

How to Register to Apply for Grants

Procurement
Technical Assistance
Center (PTAC)
advisors can also
help with SAM.gov
enrollment:
www.aptac-us.org





Your www.grants.gov Application Package

REQUIRED FORMS

- 1. Application for Federal Assistance (SF-424)
- 2. Budget Information for Non-Construction Programs (SF-424 A)
- 3. Preaward Compliance Review Report (EPA Form 4700-4)
- 4. EPA Key Contacts (Form 5700-54)
- 5. Project Narrative Attachment Form, as one file (if possible) include:
 - ✓ Narrative Information Sheet
 - ✓ Threshold Responses (and related attachments)
 - ✓ Narrative (responses to Narrative/Ranking criteria)

OPTIONAL FORMS

- 6. Grants.gov Lobbying Form To be submitted by applicants requesting more than \$100,000 of EPA grant funding.
- 7. Negotiated/Proposed Indirect Cost Rate
 Agreement submit using the Project
 Narrative Attachment Form.

- A workplan <u>is not required</u> at time of submission. Applicants that are selected for funding will negotiate a workplan with EPA before the cooperative agreement is awarded.
- Sample forms are available on the MARC Grant Application Resources webpage.





Exception to Applying through Grants.gov

Limited or No Access to Internet

- Must request a waiver at least 15 calendar days before the deadline
- EPA must approve the request
- See procedures in Appendix 1 of Guidelines

There's no guarantee EPA will approve the request.

Every effort must be made to complete all prerequisites in order to apply through www.grants.gov.







The Application Has Been Submitted – Now What?

- After signing and successfully submitting the application package, within 24 to 48 hours the AOR should receive a series of notification emails from www.grants.gov.
- If the AOR did not receive notification emails or the application package did not transmit successfully, immediately contact the www.grants.gov Help Desk (open 24/7; except federal holidays) at 1-800-518-4726. Make sure to get a case number.
- Applications that are not successfully submitted and 'validated' by the deadline will be considered late and will be rejected.

Progress Check

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Changes to the Guidelines



In this presentation, text in magenta denotes information that is new/revised.

For a complete list of changes,

please review the

"Summary of FY25 Brownfields Assessment, Cleanup, and RLF Grant Guidelines Changes" available at

www.epa.gov/brownfields/marc-grant-application-resources.

FY25 Summary of the Assessment, Revolving Loan Fund and Cleanup (ARC) Grant Guidelines Changes (as of 9/3/24)

EPA prepared this Summary of Changes document to assist prospective applicants with preparing Brownfields Assessment, Revolving Loan Fund (RLF), and Cleanup Grant applications. Please review the FY25 Application Guidelines (also referred to as Request for Application (RFA), Notice of Funding Opportunity (NOFO), or the solicitation) when preparing your application. If the information in the Summary of Changes differs from information in the statute, regulation, or the Guidelines, then the statute, regulation, or the Guidelines will take precedence.

If you are interested in applying for more than one grant type in FY25, review the <u>FY25 Eligibility Chart for Multiple Applications</u> to determine which other grants are available to you.

If you currently have an EPA Brownfields Grant and are interested in applying for an FY25 grant, review the <u>FY25 Eligibility Chart for Existing Grant Recipients</u> to determine which other grants are available to you.

A solicitation for new Multipurpose Grants will not be issued in FY25.

Changes to All Grant Types

Changes to the Community-wide Assessment Grant Guidelines

Changes to the Assessment Coalition Grant Guidelines

Changes to the Community-wide Assessment Grants for States and Tribes Guidelines

Changes to the Revolving Loan Fund Grant Guidelines

Changes to the Cleanup Grant Guidelines

	CHANGES TO THE ASSESSMENT, REVOLVING LOAN FU	ND, AND CLEANUP GRANT GUIDELINES
Topic	FY24 Multipurpose, Assessment, and Cleanup Grant	FY25 Assessment, RLF, and Cleanup Grant Guidelines
	Guidelines	
General Informatio	n	
Justice40	Previously used the term "disadvantaged census tracts"	EPA updated its language and terminology related to Justice40: "disadvantaged community (as identified by CEJST)"
Inclusion of		EPA added language to clarify that under these guidelines,
Territories under		disadvantaged communities also include communities located in a
Disadvantaged		U.S. Territory (Puerto Rico, Virgin Islands, Guam, American Samoa,
Communities		and Commonwealth of Northern Mariana Islands). Associated





Narrative Information Sheet





- Applicant Website URL
- Amount of Funding Requested
- Project Location
- Property Information
- Project Contacts
- Population Data
- Other Factors
- **EPA's Plan to Release Copies of Applications**
 - ✓ Provide on official letterhead
 - √ 3-page limit
 - ✓ Do not include a project summary/overview





Certifying Confidential/Privileged Information





- EPA recommends that applications not include trade secrets or commercial or financial information that is confidential or privileged, or sensitive information, if disclosed, that would invade another individual's personal privacy (e.g., an individual's salary, personal email addresses, etc.).
- On the Narrative Information Sheet...Clearly indicate which portion(s) of the application you are claiming as confidential, privileged, or sensitive information, or state 'n/a' or 'not applicable' if application does not have confidential, privileged, or sensitive information."
- Information that is claimed as confidential, privileged, or sensitive will be redacted before release.



Review Section IV.G. for more information



Progress Check

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Threshold Criteria Overview

Every application must clear the Threshold Requirements







Threshold Criteria for Cleanup Grants

No Cost Share Requirement!

You MUST Attach Responses to Your Application and Responses MUST be Separate from the Narrative

1.	Applicant Eligibility
2.	Previously Awarded Cleanup Grants
3.	Expenditure of Existing Multipurpose Grant Funds
47.	Site Ownership, Information, Status/History, and Site Definition
89.	Environmental Assessments and Site Characterization
10.	Enforcement or Other Actions
11.	Property-specific Determination
12.	Criteria Related to CERCLA/Petroleum Liability
13.	Cleanup Authority and Oversight Structure
14.	Community Notification
15.	Contractors and Named Subrecipients

1. Applicant Eligibility

- Indicate your applicant type and demonstrate how you are an eligible entity (complete list in Section III.A.)
 - o For entities that are cities, counties, Tribes, or states, affirm that the organization is eligible for funding.
 - o For entities <u>other than</u> cities, counties, Tribes, or states, attach documentation of your eligibility (e.g., resolutions, statutes, etc.).
 - For Intertribal consortia, attach documentation that meets the requirements in 40 CFR
 35.504(a) and (c). All members of the Intertribal consortium must authorize submission of an application.
 - For nonprofit organizations and qualified community development entities, attach documentation certifying the organization's status.
 - Indicate if your organization is exempt from Federal taxation under section 501(c)(4) of the Internal Revenue Code.
 - o If yes, indicate if your organization lobbies the Federal government. *Note, if yes, the organization is ineligible for an EPA Brownfields Grant.*
 - o If yes, but your organization does not lobby the Federal government, attach a legal opinion that states that the organization does not engage in lobbying activities.





2. Previously Awarded Cleanup Grants

Affirm that the proposed site(s) has <u>not</u> received funding from a previously awarded EPA Brownfields Cleanup Grant. (*Section III.B.2*.)

3. Expenditure of Multipurpose Grant Funds

- <u>Indicate</u> if you have an open Brownfields Multipurpose Grant.
- <u>Current EPA Multipurpose Grant recipients</u> must draw down, and disburse, at least 70.00% of each Multipurpose cooperative agreement by **October 1, 2024**, before applying for a **Cleanup Grant**. (*Section III.B.3.*)
- Attach a copy of a financial record displaying the amount of funds drawn down (e.g., a report from the Automated Standard Application for Payments (ASAP) or general ledger entries).





4. Site Ownership

Identify the current owner of the site (if you are not the current owner, identify the date you plan to acquire ownership of the site).

By November 14, 2024:

- Cleanup Grant applicants must own site(s) listed in the application.
 - Fee simple title through a legal document (recorded deed)...
 - ...unless EPA approves a different ownership agreement (for example, a nominee agreement or 99-year irrevocable lease)
 - → Talk with EPA NOW to make sure the arrangement will be approved



See <u>FAQ</u> L.12.



5. Basic Site Information

Identify the name and address of the site.

6. Status and History of Site

Identify:

- whether this site is contaminated by hazardous substances and/or petroleum;
- the operational history and current use(s) of the site;
- environmental concerns, if known, at the site; and
- how the site became contaminated, and to the extent possible, describe the nature and extent of the contamination.

7. Brownfield Site Definition

Affirm that the site is:

- not listed or proposed for listing on the National Priorities List;
- not subject to orders under CERCLA; and
- not subject to the jurisdiction, custody, or control of the U.S. government. (Note: Land held in trust by the U.S. government for an Indian Tribe is eligible for funding.)



8. Environmental Assessment Required for Cleanup Grant Applications

A written ASTM E1903-19 or equivalent Phase II environmental site assessment report (a draft report is sufficient) must be completed prior to application submission. (Section III.B.8.)

- Describe the type of environmental assessments conducted at your proposed site (do not attach assessment reports).
- Provide <u>the date</u> of the Phase II or equivalent report.

See FAQ L.15.





9. Site Characterization

This criterion is to determine if there will be a sufficient level of site characterization from the environmental site assessment performed to date for the remediation work to begin on the site(s)...or will be performed by June 15, 2025.

Provide information for <u>all that apply</u>:

- a. For an applicant that is a State or Tribal Environmental Authority
- b. For an applicant **other than a State or Tribal Environmental Authority** that is proposing a site(s) that is **eligible to be enrolled in a voluntary response program**
- c. For an applicant **other than a State or Tribal Environmental Authority** that is proposing a site(s) that is **not eligible to be enrolled in a voluntary response program.**

a. For an applicant that is a State or Tribal Environmental Authority: Include a statement affirming that there is a sufficient level of site characterization from the environmental site assessment performed to date for the remediation work to begin on the site(s).



9. Site Characterization (cont'd)

The letter must clearly indicate that the information is for the **FY25 Cleanup Grant** application and not a previously submitted application.

- b. For an applicant other than a State or Tribal Environmental Authority that is proposing a site(s) that is eligible to be enrolled in a voluntary response program, attach a current letter from the appropriate State or Tribal Environmental Authority (or equivalent state or tribal regulatory oversight authority) that:
 - i. Affirm that the site(s) is eligible to be enrolled in the state or tribal voluntary response program.
 - ii. Indicate whether the site(s) is enrolled, or intends to be enrolled, in the state or tribal voluntary cleanup program.
 - iii. Indicates that there is a sufficient level of site characterization from the environmental site assessment performed to date for the remediation work to begin on the site(s).
- c. For an applicant **other than a State or Tribal Environmental Authority** that is proposing a site(s) that is **not eligible to be enrolled in a voluntary response program** or State or Tribal equivalent oversight program (e.g., sites contaminated with hazardous building material):
 - i. <u>Attach</u> a **current** letter from the appropriate State or Tribal Environmental Authority (or equivalent state or tribal regulatory oversight authority) that explains why the site(s) is not eligible to be enrolled. If applicable, the letter may state that no voluntary response program or equivalent oversight program exists.
 - ii. Additionally, state whether an Environmental Professional has certified that there is a sufficient level of site characterization from the environmental site assessment performed to date for the remediation work to begin on the site(s).

Letter must be submitted with the application → Coordinate early with the state/tribal environmental authority



template available here

10. Enforcement or Other Actions

Affirm there are no known ongoing or anticipated environmental enforcement or other actions.

Alternatively, identify known ongoing or anticipated environmental enforcement or other actions related to the brownfield site...

...by describing any inquiries, or orders from government entities regarding the responsibility of any party (including the applicant) for the contamination, or hazardous substances at the site, including any liens.

11. Sites Requiring a Property-Specific Determination

Certain types of sites require a property-specific determination in order to be eligible for funding (rare cases).

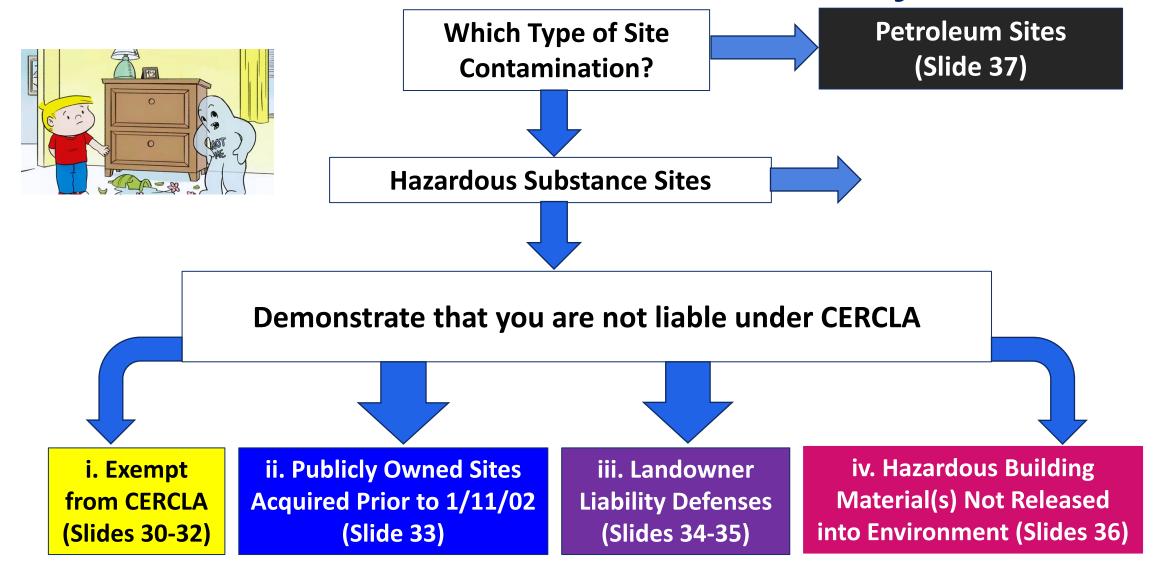
Refer to Section III.B.11. in the Cleanup Guidelines, or Section 1.5. of the <u>Information on Sites Eligible for Brownfields Funding under CERCLA § 104(k)</u> to determine whether your site requires a property-specific determination.

Contact your Regional Brownfields Contact if you think your site requires a property-specific determination.

- If your site requires a property-specific determination, then you must attach the information requested in the Brownfields FAQs.
- If not required, affirm that the site does not need a property-specific determination.



12. CERCLA/Petroleum Liability



Sites contaminated with hazardous substances, contaminants, pollutants, controlled substances, and mine scarred land wastes; and sites co-mingled with petroleum product where hazardous substances are the predominant contaminant.

- i. **Exemptions to CERCLA Liability**
 - 1. Indian Tribes
 - 2. Alaska Native Villages and Alaska Native Corporations
 - 3. Property Acquired under Certain Circumstances by State and Local Government
- ii. Publicly Owned Brownfield Sites Acquired Prior to January 11, 2002
- iii. Defenses to CERCLA Liability (e.g., the bona fide prospective purchaser defense)
- iv. Sites with Hazardous Building Material(s) that is Not Released into the Environment



i. Exemptions to CERCLA Liability

1. Indian Tribes

Indian tribes are exempt from demonstrating that they meet the requirements of a CERCLA liability defense to be eligible for a Brownfields Grant.

- Affirm the applicant is an Indian tribe.
- 2. <u>Alaska Native Village Corporations and Alaska Native Regional Corporations</u>

Acquired title to property under the Alaska Native Claims Settlement Act.

- How and when was the property acquired?
- Did you cause or contribute to the contamination?





- i. Exemptions to CERCLA Liability (cont'd)
 - 3. Property Acquired under Certain Circumstances by State and Local Government

Acquired title to a property by:

- Seizure or in connection with law enforcement activity;
- Bankruptcy;
- Tax delinquency; or
- Abandonment.
- How and when was the property acquired?
- Did you cause or contribute to the contamination?
- Did you arrange for the disposal/transportation of contamination?





ii. Publicly Owned Brownfield Sites Acquired Prior to January 11, 2002 (state or local governments only)

Public entities that acquired property prior to January 11, 2002.

Eligible even if the entity does not qualify as a bona fide prospective purchaser.

- How and when was the property acquired?
- Did the applicant cause or contribute to the contamination?
- Did you arrange for the disposal/transportation of contamination?





iii. Landowner Defenses to CERCLA Liability

- 1. Asserting a bona fide prospective purchaser (BFPP) defense (the most common defense). Property acquired after January 11, 2002.
 - How and when was the property acquired?
 - What environmental due diligence was performed before acquisition?
 - Did you arrange for the disposal/transportation of contamination?
 - What happened on the property after acquisition? What steps were taken to stop and prevent future releases?



iii. Landowner Defenses to CERCLA Liability

- 2. Non-public entities that acquired property <u>prior</u> to January 11, 2002 may be eligible for a Brownfields Grant.
 - How and when was the property acquired?
 - What environmental due diligence was performed before acquisition? Was it customary at the time?
 - Did you arrange for the disposal/transportation of contamination?
 - What happened on the property after acquisition? What steps were taken to stop and prevent future releases?







iii. Sites with Hazardous Building Material(s) that is Not Released into the Environment

If the site has a hazardous substance contained in the building materials (e.g. insulation, flooring, etc.) and it has not been released (and there is no threat of release) into the outdoor environment, CERCLA § 107 liability may not apply.

 Affirm that there has been no release and that there is no threat of release of the hazardous substance(s) from building materials into the outdoor environment based on the site conditions.

See <u>FAQ L.18.</u> to help determine if a site with hazardous building materials that has not been released into the environment is eligible for funding.





12. Threshold Criteria Related to Petroleum Liability

Sites contaminated with petroleum and petroleum product.

- State environmental agency (or EPA) will determine if the site is eligible.
- EPA will determine eligibility for Tribes.
- Petroleum Eligibility Letter must be attached to application.
 Letter must clearly indicate that the applicant is applying for an FY25 Brownfields Cleanup Grant.
- Who contaminated it?
 - Who are the current and previous owners?
 - Current AND previous owner must not be responsible for contamination.
- If current or previous owner is responsible...
 - Are they financially viable?

Petroleum
determination should
be completed <u>before</u>
submitting your
application.









13. Cleanup Authority and Oversight Structure

Cleanup Oversight

- Describe how you will ensure adequate oversight of the cleanup.
- Indicate if you plan to enroll in state or Tribal Voluntary Cleanup Program.
- If not enrolling, describe how you will provide or acquire the necessary technical expertise to conduct and oversee the cleanup.
- Adjacent Property(s) Access Plan
 - Provide your plan to obtain access to adjacent properties, if needed.



14. Community Notification

- Provide an opportunity for the community (including persons with limited English proficiency and disabilities) to submit comments on your application and the draft Analysis of Brownfields Cleanup Alternatives (ABCA).
- Publish an ad (or equivalent) about intent to apply and notice of a public meeting.
- Notify the community at least 14 calendar days before submitting the application and no later than October 31, 2024, if the application is submitted on November 14, 2024.
- Include in ad:
 - > Date, time, and location of meeting
 - ➤ Where the application/draft ABCA are located
 - How the public can submit comments
- Host the public meeting (in-person, virtually, and/or by teleconference) <u>after</u> the ad is published, but <u>before</u> submitting the application.

Attach draft ABCA(s) to your application

See full requirements in III.B.14. of the guidelines and additional guidance in FAQ L.13.





15. Contractors and Named Subrecipients

Contractors.

Applicants, other than state applicants (including territories) or Tribal applicants (for grants awarded on or after October 1, 2024), that have procured a contractor(s) where the amount of the contract will be more than the micro-purchase threshold in 2 CFR § 200.320(a)(1) (\$10,000 for most applicants) must demonstrate how the contractor (including consultants) was selected in compliance with the fair and open competition requirements in 2 CFR Part 200 and 2 CFR Part 1500.

States: Consistent with 2 CFR § 200.317, follow the same competitive policies and procedures used for procurements from non-Federal funds.

- All applicants must conduct procurement in accordance with 40 CFR Part 33 (EPA's Participation by Disadvantaged Business rule).
- **EPA will not accept sole source justifications** for procurement contracts for services such as environmental consulting, engineering, and remediation that are available in the commercial marketplace.
- Firms or individual consultants that develop or draft specifications, requirements, statements of work, or invitations for bids or requests for proposals **must be excluded** from competing for such procurements as provided in <u>2 CFR § 200.319(b)</u>. EPA interprets this regulation to preclude applicants from directly receiving **any assistance** from prospective contractors in developing RFPs if the prospective contractor will be allowed to compete for the work covered by the RFP.
- Consistent with 2 CFR § 200.320(b)(2)(iii), for contracts over \$250,000, price must be an evaluation factor in the review of proposals or quotes.

EPA provides guidance on complying with the competition requirements in the <u>Best Practice</u>

<u>Guide for Procuring Services, Supplies, and Equipment Under EPA Assistance Agreements</u>

and the <u>Brownfields Grants: Guidance on Competitively Procuring a Contractor.</u>

15. Contractors and Named Subrecipients

Contractors cont'd:

Applicants must disclose whether they have already selected a contractor that will be compensated with EPA funds made available under the grant.

- Disclose whether you have already selected a contractor that will be compensated with EPA funds made available under this RFA.
- If a contractor(s) has been selected prior to submitting the application to EPA, describe/include:
 - o the procurement procedures that were followed to hire the contractor(s), including **where and when** the Request for Proposals (RFP)/Request for Qualifications (RFQ) was posted;
 - the length of time the RFP/RFQ was advertised;
 - o the number of firms solicited and the number of offers received and considered; and
 - the name(s) of the firm(s) the applicant entered into contract with.
- Provide a copy of (or link to) the solicitation documents and the signed executed contract.
- Alternatively, state 'n/a' or 'not applicable' if a contractor has not been procured.

Failure to provide the requested information will result in the rejection of the application/award.

States/territories/Tribes respond 'n/a' or 'not applicable'

See Section D. of the FAQs

Contractors and Named Subrecipients

Named Subrecipients.

All applicants, including states, territories and Tribes, that name a specific subrecipient in this application must demonstrate that the subrecipient is eligible for a subaward in compliance with Appendix A of EPA Assistance Agreement Recipients. This policy provides, among other things, that transactions between recipients and for-profit firms and individual consultants are procurement contracts rather than subawards when the transaction involves the acquisition of services from the firm or individual.

Describe how the named subrecipient is eligible for a subaward (e.g., is a nonprofit organization or unit of government). Alternatively, state 'n/a' or 'not applicable' if a subrecipient is not named.

Refer to <u>EPA's Contracts and Subawards</u> <u>Solicitation Clause</u> for additional guidance.





Progress Check

For questions, please reach out to your Regional Brownfields Contact listed at the end of this presentation (also in Section VII. of the Guidelines).



This presentation:

- General Overview & Application Submission
- NEXT: Overview of the Narrative Information Sheet
- Overview of Threshold Criteria
- Wrap-up & Contact Information

Covered in live Narrative Criteria training on 9/24/24:

- Overview of Ranking Criteria
 - Project Area Description & Plans for Revitalization
 - Community Need & Community Engagement
 - Task Descriptions, Cost Estimates, & Measuring Progress
 - Programmatic Capability & Past Performance

Regional Cleanup Brownfield Contacts

Headquarters Contact

Elyse Salinas

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EPA BROWNFIELDS AND LAND REVITALIZATION

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- A copy of today's presentation is available on the Brownfields MARC Grant Application Resources webpage at <u>www.epa.gov/brownfields/marc-grant-application-resources</u>.
- The live overview of the Cleanup Ranking Criteria will be on 9/24/24, and the recording will be made available.
 Please check the <u>Brownfields MARC Grant Application</u> <u>Resources</u> webpage (link above) for updates.

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Thanks for Listening!!

Applying for an Assessment Grant?

Join the live Narrative Criteria webinar on Sep 19, 2024, at 12 PM ET via Zoom at https://usepa.zoomgov.com/j/1610639674

Applying for an RLF Grant or a Cleanup Grant?

Join the live Narrative Criteria webinar on Sep 24, 2024, at 12 PM ET via Zoom at https://usepa.zoomgov.com/j/1614022736

